

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N. ANUPAMA REDDY (ACQUIRER) <u>Persons Acting in Concert (PAC)</u> i) Mr. N. Radhakrishna Reddy ii) Ms. N. Indira Reddy iii) Mr. N. Jagan Mohan Reddy iv) M/s. Focus India Brands Private Limited v) M/s. Sujala Investments Private Limited vi) Mr. N. Sujith Kumar Reddy vii) Ms. N. Akhila Reddy viii) Ms. K V Arundhathi Reddy ix) M/s. Nivee Holdings Private Limited x) M/s. Arunachala Holdings Private Limited xi) M/s. PCL Financial Services Private Limited xii) M/s. Arunachala Logistics Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,68,82,659	7.99%	7.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	2,68,82,659	7.99%	7.99%

N. Anupama

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,25,692	0.04%	0.04%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	1,25,692	0.04%	0.04%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,70,08,351	8.03%	8.03%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,70,08,351	8.03%	8.03%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Purchase of Equity Shares from Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 15, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	33,63,45,679 Equity Shares of Rs. 2/- each		

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Place: Hyderabad

Signature : N. Anupama

Date: April 15, 2015

Name of the Acquirer : N. ANUPAMA REDDY

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