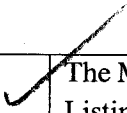


April 2, 2015

From:

N. Anupama Reddy
Plot No.38
Srinagar Colony
Hyderabad – 500 073.

To

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort <u>Mumbai-400 001</u>	 The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East <u>Mumbai – 400 051</u>
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Dear Sir/ Madam,

Sub: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2015.

Ref : Scrip Code: 500339 (BSE) & Scrip code : RAIN (NSE)

With reference to the above stated subject, I bring to your kind notice that I am one of the promoters of Rain Industries Limited.

In this connection, please find enclosed herewith the Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2015.

This is for your kind information and record.

Thanking You,

Yours faithfully,


N. Anupama Reddy

Part-A - Details of Shareholding:

* There are no outstanding Securities/Warrants convertible into Equity Shares as on 31st March, 2015

N. Anupama
Signature :
N. Anupama Reddy