April 10, 2015

From:

N. Anupama Reddy
Plot No. 38, Srinagar Colony,
Hyderabad – 500 073
Telangana State, India

To

| | |
|---|---|
| The General Manager<br>Department of Corporate Services<br>**BSE Limited**<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br>Mumbai-400 001 | The Manager<br>Listing Department<br>**The National Stock Exchange of India Limited**<br>Bandra Kurla Complex<br>Bandra East<br>Mumbai – 400 051 |

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref : Scrip Code: 500339 (BSE) and Scrip code : RAIN (NSE)

With reference to the above stated subject, I bring to your kind notice that I have purchased 2,02,111 Equity Shares (0.06%) of Rs. 2/- each (Face Value) of Rain Industries Limited on April 10, 2015.

In this connection, please find enclosed herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your kind information and record.

Thanking you,

Yours faithfully,

N. Anupama

N. Anupama Reddy

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | RAIN INDUSTRIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | N. ANUPAMA REDDY (ACQUIRER)<br><br>**Persons Acting in Concert (PAC)**<br><br>i) Mr. N. Radhakrishna Reddy<br>ii) Ms. N. Indira Reddy<br>iii) Mr. N. Jagan Mohan Reddy<br>iv) M/s. Focus India Brands Private Limited<br>v) M/s. Sujala Investments Private Limited<br>vi) Mr. N. Sujith Kumar Reddy<br>vii) Ms. N. Akhila Reddy<br>viii) Ms. K V Arundhathi Reddy<br>ix) M/s. Nivee Holdings Private Limited<br>x) M/s. Arunachala Holdings Private Limited<br>xi) M/s. PCL Financial Services Private Limited<br>xii) M/s. Arunachala Logistics Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED<br>NATIONAL STOCK EXCHANGE OF INDIA LIMITED | | |
| Details of the acquisition / ~~disposal~~ as follows | **Number** | **% w.r.t. total share/voting capital wherever applicable(*)** | **% w.r.t. total diluted share/voting capital of the TC (**)** |
| **Before the acquisition under consideration, holding of:** | | | |
| a) Shares carrying voting rights | 2,66,80,548 | 7.93% | 7.93% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 2,66,80,548 | 7.93% | 7.93% |

N. Anupama

| | | | |
|---|---|---|---|
| **Details of acquisition/~~sale~~** | | | |
| a) Shares carrying voting rights acquired/~~sold~~ | 2,02,111 | 0.06% | 0.06% |
| b) VRs acquired/~~sold~~ otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered/ invoked/ released by the acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | 2,02,111 | 0.06% | 0.06% |
| **After the acquisition/~~sale~~, holding of:** | | | |
| **a)** Shares carrying voting rights | 2,68,82,659 | 7.99% | 7.99% |
| **b)** Shares encumbered with the acquirer | NIL | NIL | NIL |
| **c)** VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| **e)** Total (a+b+c+d) | 2,68,82,659 | 7.99% | 7.99% |
| Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Purchase of Equity Shares from Open Market | | |
| Date of acquisition/allotment of shares, whichever is applicable | [illegible] | | |
| Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~ | 33,63,45,679 Equity Shares of Rs. 2/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~ | 33,63,45,679 Equity Shares of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 33,63,45,679 Equity Shares of Rs. 2/- each | | |

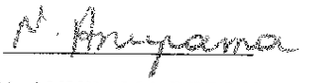
P. Anupama

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Place: Hyderabad

Date: April 10, 2015

Signature : 

Name of the Acquirer : N. ANUPAMA REDDY