April 3, 2018

From:

N. Sujith Kumar Reddy
Plot No.38
Srinagar Colony
Hyderabad – 500 073.

To

| | |
|---|---|
| The General Manager<br>Department of Corporate Services<br>**BSE Limited**<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br>Mumbai-400 001 | The Manager<br>Listing Department<br>**The National Stock Exchange of India Limited**<br>Bandra Kurla Complex<br>Bandra East<br>Mumbai – 400 051 |

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2018.

Ref : Scrip Code: 500339 (BSE) & Scrip code : RAIN (NSE)

With reference to the above stated subject, I bring to your kind notice that I am one of the promoters of Rain Industries Limited.

In this connection, please find enclosed herewith the disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2018.

This is for your kind information and record.

Thanking You,

Yours faithfully,

N. Sujith Kumar Reddy

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part-A - Details of Shareholding:**

| | | | |
|---|---|---|---|
| 1 Name of Target Company (TC) | **RAIN INDUSTRIES LIMITED** | | |
| 2 Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| 3 Particulars of the Shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the total voting rights of the TC<br>or | NOT APPLICABLE | | |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him. | i) N. Radhakrishna Reddy<br>ii) N. Indira Reddy<br>iii) Jagan Mohan Reddy Nellore<br>iv) N. Anupama Reddy<br>v) Rain Enterprises Private Limited<br>vi) Sujala Investments Private Limited<br>vii) N. Sujith Kumar Reddy<br>viii) N. Akhila Reddy<br>ix) K V Arundhathi Reddy<br>x) Nivee Holdings Private Limited<br>xi) Arunachala Holdings Private Limited<br>xii) PCL Financial Services Private Limited<br>xiii) Arunachala Logistics Private Limited | | |
| 4 Particulars of the shareholding of person(s) mentioned at (3) above | Number of Shares | % w.r.t.total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31, 2018, holding of : | | | |
| a) Shares (Equity) | | | |
| i) N. Radhakrishna Reddy | 10,383,730 | 3.09% | N. A |
| ii) N. Indira Reddy | 7,513,100 | 2.23% | N. A |
| iii) Jagan Mohan Reddy Nellore | 100 | 0.00003% | N. A |
| iv) N. Anupama Reddy | 27,152,351 | 8.07% | N. A |
| v) Rain Enterprises Private Limited | 25,316,465 | 7.53% | N. A |
| vi) Sujala Investments Private Limited | 37,766,675 | 11.23% | N. A |
| vii) N. Sujith Kumar Reddy | 10,028,770 | 2.98% | N. A |
| viii) N. Akhila Reddy | 1,869,315 | 0.56% | N. A |
| ix) K V Arundhathi Reddy | 14,285 | 0.004% | N. A |
| x) Nivee Holdings Private Limited | 8,143,250 | 2.42% | N. A |
| xi) Arunachala Holdings Private Limited | 5,272,500 | 1.57% | N. A |
| xii) PCL Financial Services Private Limited | 3,780,750 | 1.12% | N. A |
| xiii) Arunachala Logistics Private Limited | 989,245 | 0.29% | N. A |
| b) Voting Rights (otherwise than by shares) | -NIL- | -NIL- | -NIL- |
| c) Warrants | -NIL- | -NIL- | -NIL- |
| d) Convertible Securities | -NIL- | -NIL- | -NIL- |
| e) any other instrument that would entitle the holder to receive shares in the TC. | -NIL- | -NIL- | -NIL- |
| Total | 138,230,536 | 41.10% | 0.00% |

* There are no outstanding Securities/Warrants convertible into Equity Shares as on 31st March, 2018

Place : Hyderabad
Date : April 3, 2018

Signature :
**N. Sujith Kumar Reddy**