RAIN INDUSTRIES LIMITED

(Formerly Rain Commodities Limited)

RIL/SEs/2015 Date : 23rd January, 2015

The General Manager Department of Corporate Services **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department **The National Stock Exchange of India Limited** Bandra Kurla Complex Bandra East Mumbai – 400 051

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref : Scrip Code: 500339 (BSE) and Scrip code : RAIN (NSE)

With reference to the above stated subject, we bring to your kind notice that following persons belonging to promoters group have disclosed their change in shareholding in the Company under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 consequent to Gift of 85,86,640 Equity Shares (2.55%) of Rs. 2/- each (Face Value) by N. Jagan Mohan Reddy (Husband) to N. Anupama Reddy (Wife) and Gift of 1,76,73,225 Equity Shares (5.25%) of Rs. 2/- each (Face Value) by Ananthalaxmi Reddy to N. Anupama Reddy (Sister):

Sl. No.	Name of the Persons
1.	N. Jagan Mohan Reddy
2.	Ananthalaxmi Reddy
3.	N. Anupama Reddy

In this connection, please find enclosed copies of disclosures made by above persons under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,
for Rain Industries Limited

S. Venkat Ramana Reddy
Company Secretary

Regd. Office: Rain Center
34, Srinagar Colony
Hyderabad 500073
India

Phone: +91 (40) 40401234
Fax: +91 (40) 40401214
Email: secretarial@rain-industries.com
Website: www.rain-industries.com
CIN: L26942TG1974PLC001693

Date : 23rd January, 2015

From:

N. Jagan Mohan Reddy
Plot No.38, Srinagar Colony
Hyderabad-500073
Telangana State, India

To

The Company Secretary
Rain Industries Limited,
Rain Center, 34,
Srinagar Colony,
Hyderabad- 500 073,
Telangana State, India

Dear Sir/ Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above stated subject, I bring to your kind notice that I have transferred 85,86,640 Equity Shares (2.55%) of Rs. 2/- each (Face Value) of Rain Industries Limited through Gift to N. Anupama Reddy (Wife) (existing promoter and immediate relative) on 23rd January, 2015.

In this connection, please find enclosed herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your kind information and record.

Thanking You,

Yours faithfully,

N. Jagan Mohan Reddy

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N. JAGAN MOHAN REDDY (DONOR)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the ~~acquisition~~ / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	85,86,740	2.55%	2.55%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	85,86,740	2.55%	2.55%
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~/sold	85,86,640	2.55%	2.55%
b) VRs ~~acquired~~/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	85,86,640	2.55%	2.55%

After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	100	0.00003%	0.00003%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	100	0.00003%	0.00003%
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst immediate relatives and existing promoters through Gift. under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23rd January, 2015		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	33,63,45,679 Equity Shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Place: Hyderabad

Date: 23rd January, 2015

Signature

Name of the Transferor (Donor): N. JAGAN MOHAN REDDY

Date : 23rd January, 2015

From:

Ananthalaxmi Reddy
8-2-684/3/27, Road No.12,
Banjara Hills,
Hyderabad – 500034,
Telangana State, India

To

The Company Secretary
Rain Industries Limited,
Rain Center, 34,
Srinagar Colony,
Hyderabad- 500 073,
Telangana State, India

Dear Sir/ Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

With reference to the above stated subject, I bring to your kind notice that I have transferred 1,76,73,225 Equity Shares (5.25%) of Rs. 2/- each (Face Value) of Rain Industries Limited through Gift to N. Anupama Reddy (Sister) (existing promoter and immediate relative) on 23rd January, 2015.

In this connection, please find enclosed herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your kind information and record.

Thanking You,

Yours faithfully,

Ananthalaxmi A Reddy.
Ananthalaxmi Reddy

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANANTHALAXMI REDDY (DONOR)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the ~~acquisition~~ / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,76,73,225	5.25%	5.25%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,76,73,225	5.25%	5.25%
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~/sold	1,76,73,225	5.25%	5.25%
b) VRs ~~acquired~~/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	1,76,73,225	5.25%	5.25%

Ananthalaxmi. A Reddy

After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of ~~acquisition~~/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst immediate relatives and existing promoters through Gift. under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23rd January, 2015		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said ~~acquisition~~/sale	33,63,45,679 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	33,63,45,679 Equity Shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Place: Hyderabad

Date: 23rd January, 2015

Signature : Ananthalaxmi A Reddy.

Name of the Transferor: ANANTHALAXMI REDDY

Date : 23rd January, 2015

From:

N. Anupama Reddy
Plot No. 38, Srinagar Colony,
Hyderabad – 500 073
Telangana State, India

To

The General Manager Department of Corporate Services **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department **The National Stock Exchange of India Limited** Bandra Kurla Complex Bandra East Mumbai – 400 051

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref : Scrip Code: 500339 (BSE) and Scrip code : RAIN (NSE)

With reference to the above stated subject, I bring to your kind notice that I have acquired 2,62,59,865 Equity Shares (7.81%) of Rs. 2/- each (Face Value) of Rain Industries Limited through Gift from N. Jagan Mohan Reddy (Husband) (85,86,640 Equity Shares (2.55%)) and from Ananthalaxmi Reddy (sister) (1,76,73,225 Equity Shares (5.25%)) (existing promoters and immediate relatives) on 23rd January, 2015.

In this connection, please find enclosed herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your kind information and record.

Thanking you,

Yours faithfully,

N. Anupama

N. Anupama Reddy

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	RAIN INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N. ANUPAMA REDDY (DONEE)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / ~~disposal~~ as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,25,410	0.04%	0.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,25,410	0.04%	0.04%
Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/~~sold~~	2,62,59,865	7.81%	7.81%
b) VRs acquired/~~sold~~ otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2,62,59,865	7.81%	7.81%

N. Anupama

After the acquisition/~~sale~~, holding of:			
a) Shares carrying voting rights	2,63,85,275	7.84%	7.84%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,63,85,275	7.84%	7.84%
Mode of acquisition/~~sale~~ (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst immediate relatives and existing promoters through Gift. under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
Date of acquisition / ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23rd January, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/~~sale~~	33,63,45,679 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/~~sale~~	33,63,45,679 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	33,63,45,679 Equity Shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Place: Hyderabad

Date: 23rd January, 2015

Signature : N. Anupama

Name of the Acquirer : N. ANUPAMA REDDY