

SHEELA AGARWAL

**B-189A, University Marg,
Bapu Nagar, Jaipur - 302015**

Date: 11th April, 2016

To,

**Vaibhav Global Limited,
K-6B, Fateh Tiba, Adrash
Nagar,
Jaipur-302004**

**National Stock Exchange of
India Limited (NSE)
Exchange Plaza, C-1,
Block - G , Bandra Kurla
Complex Bandra,
Mumbai-400051**

**BSE Limited
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai-400001**

NAME OF TARGET COMPANY: Vaibhav Global Limited

SCRIP CODE: 532156, VAIBHAVGBL

Subject: Disclosure under Regulations 30(2) of the SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith disclosure under regulation 30(2) of SEBI (SAST) Regulations, 2011.

This is for your information and record.

For herself and on behalf of Promoter Group of Vaibhav Global Limited



Sheela Agarwal

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Vaibhav Global Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited 3. Luxembourg Stock Exchange (GDRs Listed)		
3. Particulars of the shareholder(s): (As on March 31 st , 2016)			
a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	Name of the Promoters	No. of Shares	Percentage[#]
or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Sonymike's Holdings Ltd.	59,68,640	20.89%
	2. Shivram Global Private Ltd.	53,11,865	18.59%
	3. Brett Plastics Private Ltd.	28,54,516	9.99%
	4. Reegnus Exim Private Ltd.	1,38,100	0.48%
	5. Krishkin Impex Private Ltd.	65,000	0.22%
	6. STP Exim Private Ltd.	49,643	0.17%
	7. Nirmal Kumar Bardiya	17,91,628	6.27%
	8. Rahimullah	12,36,500	4.33%
	9. Deepti Agrawal	6,36,854	2.22%
	10. Kusum Bardiya	1,65,205	0.58%
	11. Sunil Agrawal	28,140	0.10%
	12. Sheela Agarwal	21,826	0.08%
	13. Sanjeev Agrawal	8,320	0.03%
	14. Neil Agrawal	746	0.00%
		Total	1,82,76,983 (Please See Note 1)
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)

Sheela

As on March 31 st , 2016 holding of:			
a) Shares	1,82,76,983	63.98% [#]	56.21% ^{##}
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities	39,50,000	NA	12.15% ^{##}
e) Any other instrument that would entitle the holder to receive shares in the TC.	(Please see Note 2)		
Total	2,22,26,983	63.98%	68.36%

Note:

This has been computed by dividing the number of Equity Shares held by the promoters by the total share capital which does not include Equity Shares issued to the custodian on account of the Global Depository Receipts ("GDR").

This has been computed by dividing the number of Equity Shares held by the promoters by the total share capital which includes Equity Shares issued to the custodian on account of the GDRs.

Note: 1

This filing is being made considering the shareholding as appeared in demat accounts of respective Promoter Group as on 31st March, 2016.

Pursuant to a court approved scheme of arrangement under the provisions of Companies Act, 1956/2013, STP Exim Pvt. Limited, Krishkin Impex Pvt. Ltd., Reengus Exim Pvt. Ltd and Shivram Global Pvt. Limited ("**Transferors**") have merged into Brett Plastics Pvt. Limited ("**Acquirer**") and accordingly, 19.48% of the voting rights held by the Transferors in the Target Company have been transferred to the Acquirer. In relation to such acquisition by the Acquirer, separate exemption filings have been made under Regulation 10 of the SEBI (SAST) Regulations, 2011.

The shareholding of the promoters after the merger would be as follows:

Sr. No.	Name(s) of the Promoters / Promoter Group	No. of Shares	Percentage #
1	Sonymike's Holdings Ltd.	59,68,640	20.89%
2	Brett Plastics Private Limited	84,19,124	29.47
3	Nirmal Kumar Bardiya	17,91,628	6.27%

Sheela

4	Rahimullah	12,36,500	4.33%
5	Deepti Agrawal	6,36,854	2.22%
6	Kusum Bardiya	1,65,205	0.58%
7	Sunil Agrawal	28,140	0.10%
8	Sheela Agarwal	21,826	0.08%
9	Sanjeev Agrawal	8,320	0.03%
10	Neil Agrawal	746	0.00%
	Total	1,82,76,983	63.98

Note: 2

Sonymike's Holdings Ltd. holds non-voting 3,95,000 Global Depository Receipts and one GDR is equivalent to Ten Equity Shares.

Sheela

For herself and on behalf of Promoter Group of Vaibhav Global Limited



Sheela Agarwal

Place: Jaipur

Date: 11th April, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.