Multiples Private Equity Fund I Limited

1st Floor, 78, Saint Jean Road, Quatre Bornes, Mauritius
Tel: (230) 465 0747 Fax: (230) 465 1042

Ref: RT/VR/VKU
(Please quote our reference in your reply)

8 July 2014

By fax/email/courier

The Company Secretary
PVR Limited
Block A, 4th Floor, Building No 9A
DLF Cyber city, Phase-III Gurgaon
Haryana – 122002
India

Email: pankaj.dhawan@pvrcinemas.com;
ajaykumar.gupta@pvrcinemas.com
Fax Number: +91-124 4708101

Dear Sir

Compliance with Regulation 29 of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, we enclose herewith the disclosure in terms of sub regulation (2) in the format prescribed.

Kindly take the above on record.

Thanking you

Yours faithfully

Couldiplall Basanta Lala
Director

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8/7/14

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PVR Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Multiples Private Equity Fund I Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights	4,649,326	11.29%	11.29%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	NIL	NIL	NIL
Total (a+b+c)	4,649,326	11.29%	11.29%
Details of sale			
a) Shares carrying voting rights sold	934,987	2.27%	2.27%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a+b+c)	934,987	2.27%	2.27%

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After the sale, holding of: a) Shares carrying voting rights	3,714,339	9.02%	9.02%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	3,714,339	9.02%	9.02%
6. Mode of sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open market		
7. Date of sale of shares.	July 4, 2014		
8. Equity share capital / total voting capital of the TC before the said sale	INR 411,957,530 (41,195,753 equity shares of INR 10 each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 411,957,530 (41,195,753 equity shares of INR 10 each)		
10. Total diluted share/voting capital of the TC after the said acquisition	INR 411,957,530 (41,195,753 equity shares of INR 10 each)		

Note:
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Multiples Private Equity Fund I Limited

Couldiplall Basanta Lala
Director

Place: Mauritius
Date: 8 July 2014

PVR LIMITED PVR

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FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name , PAN No.& address of shareholder with telephone number	*Share-holding prior to sale*	*No. and percent-age of shares/ voting rights sold*	*Receipt of allotment advice/ acquisition of shares/ sale of shares specify.*	*Date of intimation to Company*	*Mode of acquisition/sale (market purchase/ public/ rights/ preferential offer etc.)*	*No. and percent-age of shares/ voting rights post sale*	*Trading member through whom the trade was executed with SEBI Registration No. of the TM*	*Ex-change on which the trade was executed*	*Sell quantity*	*Sell value*
Multiples Private Equity Fund I Limited PAN: AAHCM1691B Address: 1st Floor, 78, Saint Jean Road, Quatre- Bornes, Mauritius	4,649,326 11.29%	934,987 2.27%	Upto July 04, 2014	July 08, 2014	Open market	3,714,339 9.02%	Motilal Oswal Securities Ltd - INB011041257	BSE	141,717	95,053,329
							Motilal Oswal Securities Ltd - INB231041238	NSE	482,617	324,391,799
							Axis Capital Ltd - INB011387330	BSE	170,673	114,010,015
							Axis Capital Ltd - INB231387235	NSE	139,980	93,552,120

Signature: _____ **Name: Mr Couldiplall Basanta Lala** **Place: Mauritius**

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