

July 22, 2015

National Stock Exchange Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/1278

Company Code: PVR / 532689
Outcome of Board Meeting

Dear Sir,

The Board of Directors of the Company in its Meeting held today i.e 22nd July, 2015 approved the following:

1. The Un-audited Standalone and Consolidated Financial Results for the 1st Quarter ended June 30, 2015.
Please find enclosed a Statement containing Un-audited Standalone and Consolidated Financial Results for the 1st Quarter ended June 30, 2015 reviewed by the Audit Committee and duly signed by the Chairman cum Managing Director of the Company along with the copy of Limited Review Report received from S. R. Batliboi & Co. LLP, the Statutory Auditors of the Company.
2. Issue of Non Convertible Debentures for a sum not exceeding Rs. 500 Crores subject to approval by the members of the Company in the forthcoming Annual General Meeting.
3. Scheme of Merger of PVR Leisure Limited and Lettuce Entertain You Limited with the Company.
4. Convening of the 20th Annual General Meeting of the Company on Tuesday the 29th September, 2015 at 10.30 A.M. at "The Mapple Emerald", Rajokri, NH-8, New Delhi - 110038
5. Closure of Register of Members and Share Transfer Books from 22.09.2015 (Tuesday) to 29.09.2015 (Tuesday) (both days inclusive) to determine members entitled for dividend subject to approval by the members of the Company in the forthcoming Annual General Meeting.
6. Allotment of 50,00,000 Equity Shares @ Rs. 700/- per share of face value Rs. 10/- each equity share at a premium of Rs. 690/- per share aggregating to Rs. 350 Crores on preferential basis to Plenty CI Fund I Limited, Multiples Private Equity Fund II LLP and Plenty Private Equity Fund I Limited.

You are requested to kindly take the same on record and inform all concerned.

Thanking you,

Yours faithfully
For PVR Limited

N C Gupta
Company Secretary
Membership No.- A- 3530



Encl: A/a

