PUNJAB CHEMICALS
AND CROP PROTECTION LTD.

Regd. Office : S.C.O. 417-418, Sector 35-C, Chandigarh-160022, INDIA.
Tel: 0172-2600955/2603120, Fax: 0172-2603621, Email: info@punabchemicals.com, Website: www.punjabchemicals.com

Ref : PCCPL/SE/1597
Date: 06.08.2012

THRU' FAX & COURIER

The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, New Trading wing, P.J Towers
Dalal Street Fort, **MUMBAI-400 001**
Scrip Code: 506618
Tel No: 022-22728073

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), **MUMBAI-400 051**
Scrip Symbol: PUNJABCHEM
Tel No: 022- 26598235/ 26598458

Sub : **Issue of Equity Shares on Preferential basis to the Promoters pursuant to the Corporate Debt Restructuring Scheme (CDR).**

Dear Sir,

This is to inform and bring to your notice that further to our letter dated 10th July, 2012, the Company has received a letter dated 3rd August, 2012 from Corporate Debt Restructuring Empowered Group (CDR-EG) w.r.t. approval of CDR package to the Company under the Corporate Debt Restructuring framework of Reserve Bank of India.

Accordingly, the Relevant Date for the issue of shares to Hem-Sil Trading & Manufacturing Pvt. Ltd. (Hem-Sil), a part of Shalil Shroff Group, being one of the Promoters of the Company will be the 3rd August, 2012 as per the SEBI (ICDR) Regulations, 2009.

It may please also be noted that as per SEBI (ICDR) Regulations, 2009 and also pursuant to the Notice of the Postal Ballot, the Equity Shares proposed to be issued and allotted to the aforesaid Promoter of the Company will be at a price of Rs. 100/- per Equity Share (Face value Rs. 10/- per Equity Share and premium of Rs. 90/- per Equity Share), which is in compliance with Regulation 76 of SEBI (ICDR) Regulations, 2009.

It is further stated and informed that the aforesaid Letter of Approval dated 3rd August, 2012 will also be open for inspection at the Registered Office of the Company between 10.00 A.M. to 1.00 P.M. on all working days upto the date of announcement of result i.e. 29th August, 2012.

Kindly take the same on record.

Thanking you,

Yours faithfully,
for **PUNJAB CHEMICALS AND CROP PROTECTION LIMITED,**

(CS PUNIT K ABROL)
SR. V.P.(FINANCE) & SECRETARY