



Date: 3rd June, 2015

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir/Madam

Subject: Press Release – PTC India Financial Services Limited.

Please find attached the press release of the Company. This is for your information and record purpose.

If you require any further information/document, kindly inform us.

Thanking You,

For PTC India Financial Services Limited

Vishal Goyal
(Company Secretary)

Encl: As above

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail:

info@ptcfinancial.com



Press Release

New Delhi, 3rd June 2015

PTC India Financial Services Limited (PFS) raises money through Non- Convertible Debentures

PFS has raised money through issuance of Non-Convertible Debentures (NCDs) – Series 4 by way of private placement for INR 213.50 crores. The debentures are redeemable over a period of 10 years.

The issue has been fully subscribed by International Finance Corporation. The NCDs shall augment the long term resources of the Company and will help in lowering the cost of funds of the Company.

About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company ("IFC") by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services viz loan syndication and underwriting etc.

For more updates and information on the Company, please log on to **www.ptcfinancial.com**

For further information please contact:

Gaurav Kaushik
PTC India Financial Services Limited
Tel: +91 11 26737428
Fax: +91 11 26737373
Email: gaurav.kaushik@ptcfinancial.com

Vikas Mahajan
Fortuna PR
Tel: +91 9953619912
E-mail: vikas@fortunapr.com

Disclaimer:

Certain matters discussed in this document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to: the performance of the Indian economy and of the economies of various international markets, the performance of the power industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this document. The Company assumes no obligation to update any forward-looking information contained in this document. Any forward-looking statements and projections made by third parties included in this document are not adopted by the Company and the Company is not responsible for such third party statements and projections.