



Date: 13th November, 2014

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir/Madam

Subject: Press Release – PTC India Financial Services Limited.

Please find attached the press release of the Company. This is for your information and record purpose.

If you require any further information/document, kindly inform us.

Thanking You,

For PTC India Financial Services Limited

Vishal Goyal
(Company Secretary)

Encl: As above

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail:

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Press Release

New Delhi, 13th November, 2014

PFS registers 94% growth in interest income during H1 FY2015

PTC India Financial Services Limited (PFS) reported its financial results for the quarter and six months ended 30th September 2014

Commenting on the performance for Q2 & H1 FY2015, **Mr. R. M. Malla - Managing Director & CEO** said:

"This has been another quarter of growth for PFS. Our revenue for the quarter is up 82% while net interest income growth is at 67%. We expect the momentum that we have achieved in this quarter as well to continue. With the recent deal with PFC Green Energy, we expect a boost to our renewable energy portfolio."

RESULTS HIGHLIGHTS

Q2 FY2015 vs. Q2 FY2014

- Total revenue for Q2 FY2015 increased by 82% to Rs.199.39 crores compared to Rs.109.45 crore in Q2 FY2014.
- Interest Income for Q2 FY2015 grew by 81% to Rs.177.79 crores compared to Rs.98.31 crore in Q2 FY2014.
- Net Interest Income (NII) for Q2 FY2015 grew by 67 %, to Rs.83.81 crore compared to Rs.50.14 crore in Q2 FY2014.
- Fee based income for Q2 FY2015 grew by 105 % to Rs.14.79 crore compared to Rs.7.20 crore in Q2 FY2014.
- Profit After Tax (PAT) for Q2 FY2015 grew by 27% to Rs.38.13 crore compared to Rs.29.99 crore in Q2 FY2014.
- Yield on loan assets improved to 13.77% in Q2 FY2015 compared to 13.57% in Q2 FY2014, whereas Net Interest Margin (NIM) and Spread stood at 6.49% and 4.38% respectively for Q2 FY2015.

H1 FY2015 vs. H1 FY2014

- Total revenue for H1 FY2015 increased by 90% to Rs.372.63 crores compared to Rs.196.68 crore in H1 FY2014.
- Interest Income for H1 FY2015 grew by 94% to Rs.345.43 crores compared to Rs.177.65 crore in H1 FY2014.
- Net Interest Income (NII) for H1 FY2015 grew by 75%, to Rs.162.58 crore compared to Rs.92.86 crore in H1 FY2014.
- Fee based income for H1 FY2015 grew by 69% to Rs.18.73 crore compared to Rs.11.06 crore in H1 FY2014.
- Profit After Tax (PAT) for H1 FY2015 grew by 66% to Rs.90.26 crore compared to Rs.54.45 crore in H1 FY2014.
- Yield on loan assets improved to 13.80% in H1 FY2015 compared to 13.26% in H1 FY2014, whereas Net Interest Margin (NIM) and Spread stood at 6.50% and 4.38% respectively for H1 FY2015.

As at September 30, 2014

- PFS reported Nil net NPAs
- Total outstanding loan assets growth at 78% to Rs.5,551 crore as at 30th September 2014 from Rs.3,125 crore as at 30th September 2013.
- Total debt sanctioned stood at Rs. 10,562 crore.

About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company ("IFC") by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services viz loan syndication and underwriting etc.

For more updates and information on the Company, please log on to www.ptcfinancial.com

For further information please contact:

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Disclaimer:

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