



Turning dreams into reality

THROUGH FAX

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719,
022-22721278/1557/3354/3577, 022-22721072
NSE: 022-26598347/48, 022-26598237/38

February 15, 2014

The BSE Limited(Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

SUB: Proceedings of Allotment Committee Meeting held on 15.02.2014

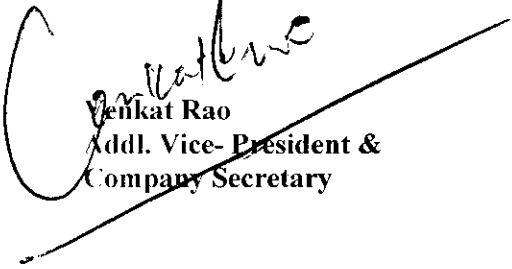
Dear Sir/ Madam,

Please note that the Allotment Committee at its meeting held on 15.02.2014 has allotted 25,00,00,000 (Twenty Five Crore) 0.1% Non-cumulative, Redeemable Non-Convertible Preference Shares (NCPS) of Face Value of Rs. 10/- (Rupees Ten only) each at par aggregating to Rs. 250 ,00,00,000/- (Two Hundred and Fifty Crores) to the promoter Company i.e. Guild Builders Private Limited.

The NCPS shall carry a coupon of 0.1% per annum redeemable 20 years from the date of allotment. The NCPS shall carry a redemption premium of 6% per annum pro rata to the holding period with a put and call option after 10(ten) years from the date of allotment. The NCPS shall be subject to such terms and conditions as approved at the Allotment Committee Meeting including such modifications /amendments/ variations as may be approved by the Board of Directors and Preference shareholders, from time to time, within the overall authorization of General Body Resolution dated 6th January, 2014.

Thanking You

Yours' faithfully
For Omaxe Limited


Venkat Rao
Addl. Vice- President &
Company Secretary