30th November 2015
BJ/SH-L2/ 105

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J Towers
Dalal Street, Fort
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.

Dear Sirs,

Issue of NCDs by Maithon Power Limited

This is to inform you that Maithon Power Limited, a 74% Joint Venture of the Company, has issued and allotted senior, non-cumulative, redeemable, listed, rated, secured non-convertible Debentures ("NCDs") for an amount of ₹ 500 crore on private placement basis.

The NCDs have been rated AA-(with stable outlook) by CRISIL Limited. The NCDs carry a floating rate of interest linked to base rate published by HDFC Bank Limited.

These NCDs have been issued on a private placement basis through a private placement offer letter cum information memorandum.

Yours faithfully,
For The Tata Power Company Limited

H M Mistry

(H. M. Mistry)
Company Secretary

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