

Ref: SEL/BSE/2015-16/11

Date : 06.02.2016

To,
The Dy. Gen. Manager,
Corporate Relationship Dept.,
BSE Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Fax : 022-22722037-39
Equity Scrip Code:532710

To,
**National Stock Exchange of India
Ltd.**
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax : 022-26598237-38
Equity Scrip Name: SADBHAV

Dear Sir,

Sub: Press Release of Unaudited Financial Results for quarter ended 31.12.2015 (Q3)

Please find attached herewith copy of Press Release issued in respect of Unaudited Financial Results for quarter ended 31.12.2015 (Q3).

You are requested to take the above on record.

Thanking you

Yours truly,
For Sadbhav Engineering Ltd.



(Vijay J. Kalyani)
Company Secretary

Sadbhav Engineering Limited

Regd Office : "Sadbhav House"
Opp. Law Garden Police Chowki,
Ellisbridge, Ahmedabad- 380006.
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Sadbhav Engineering Limited

MEDIA RELEASE

6th February, 2016

(All amounts are in Rs. crs unless specified)

Sadbhav Engineering Limited reported its financial performance for the quarter ended 31st December, 2015 today. Highlights of the unaudited financial results are as below -

a) Standalone results

Particulars	Q3FY16	Q3FY15	% growth	YTD FY16	YTD FY15	% growth
Income from operations	753.09	722.27	4.27	2,328.29	2,002.40	16.27
Construction expenses	608.19	596.93	1.89	1,890.40	1,651.08	14.49
<i>% of sales</i>	80.76	82.65		81.19	82.46	
Employee expenses	31.09	26.55	17.09	91.30	70.62	29.29
<i>% of sales</i>	4.13	3.68		3.92	3.53	
Other expenses	39.96	25.40	57.34	102.59	76.20	34.64
<i>% of sales</i>	5.31	3.52		4.41	3.81	
EBITDA	73.85	73.40	0.62	243.99	204.50	19.31
<i>% of sales</i>	9.81	10.16		10.48	10.21	
Depreciation	21.76	22.64	(3.89)	63.52	66.90	(5.05)
Finance cost	20.38	19.93	2.24	59.17	64.14	(7.76)
<i>% of sales</i>	2.71	2.76		2.54	3.20	
Other income	1.17	1.25	(6.76)	5.71	4.61	23.83
PBT before exceptional item	32.89	32.08	2.50	127.01	78.07	62.70
<i>% of sales</i>	4.37	4.44		5.46	3.90	
Exceptional item	1.40	-	N.A.	(10.38)	-	N.A.
PBT after exceptional item	34.29	32.08	6.87	116.63	78.07	49.40
<i>% of sales</i>	4.55	4.44		5.01	3.90	
Taxes	6.93	(5.65)	(222.70)	23.60	3.20	637.17
PAT	27.35	37.73	(27.51)	93.02	74.86	24.26
<i>% of sales</i>	3.63	5.22		4.00	3.74	

b) Standalone Quarterly revenue breakup

	Q3FY16	% of total sales	Q3FY15	% of total sales	% growth
Transport sector	559.64	74.31	445.32	61.66	25.67
- BOT	428.12	56.85	373.54	51.72	14.61
- EPC	131.52	17.46	71.78	9.94	83.23
Irrigation sector	100.35	13.33	137.61	19.05	(27.08)
Mining sector	92.15	12.24	138.70	19.20	(33.56)
Power generation	0.94	0.13	0.64	0.09	46.88
Total	753.09	100.00	722.27	100.00	4.27



c) Standalone YTD revenue breakup

	YTDFY16	% of total sales	YTDFY15	% of total sales	% growth
Transport sector	1,658.82	71.25	1,370.96	68.47	21.00
- BOT	1,296.12	55.67	953.36	47.61	35.95
- EPC	362.70	15.58	417.60	20.85	(13.15)
Irrigation sector	332.40	14.28	240.42	12.01	38.26
Mining sector	332.21	14.27	386.93	19.32	(14.14)
Power generation	4.80	0.21	4.09	0.20	17.36
Total	2,328.29	100.00	2,002.40	100.00	16.27

d) Order book breakup

	As on 31.12.15	% of total	As on 31.12.14	% of total	As on 30.09.15	% of total
Transport sector	4,567.96	55.22	3,290.48	39.91	5,419.98	58.24
- BOT	572.91	6.93	2,193.21	26.60	989.98	10.64
- EPC	3,995.06	48.29	1,097.26	13.31	4,430.00	47.60
Irrigation sector	1,643.62	19.87	2,225.63	27.00	1,732.70	18.62
Mining sector	2,061.29	24.92	2,728.24	33.09	2,153.44	23.14
Total	8,272.87	100.00	8,244.35	100.00	9,306.12	100.00

e) Top 5 projects by execution during Q3FY16

Project	Segment	Execution during Q1FY16 (Rs.crs.)
Mysore-Bellary	Transport – BOT	163.82
Rohtak-Hissar	Transport – BOT	161.81
DMRC	Transport – EPC	102.82
Bhilwara-Rajsamand	Transport – BOT	82.81
Kachchh Branch Canal	Irrigation	47.81

f) No new orders were added during Q3FY16. Following project has been reduced from the order book due to non-allotment of the project by client -

Project	Segment	Client	Quoted price (Rs. crs.)
"Design, Build, Contract on lump sum basis for construction of terminal facilities for passenger water transport along west coast of Mumbai at Marve and Borivali (Package WWT-3)"	Transport - EPC	Maharashtra State Road Development Corporation	319.00

