



Turning dreams into reality

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719
022-22721278/1557/3354/3577, 022-22721072

NSE: 022-26598347/48, 022-26598237/38

August 02, 2014

The BSE Limited(Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

SUB: PRESENTATION

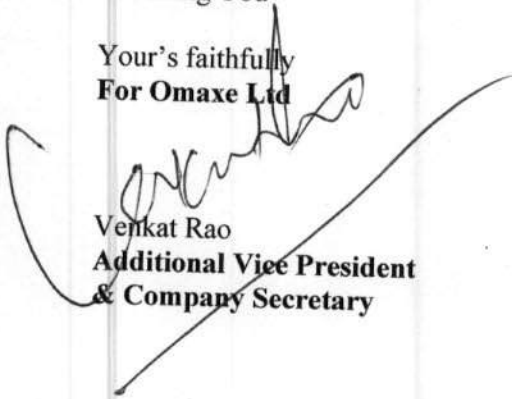
Dear Sir,

Please find attached herewith the copy of Presentation to the investors.

This is for your information and record.

Thanking You

Your's faithfully
For Omaxe Ltd


Venkat Rao
Additional Vice President
& Company Secretary

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918



Turning dreams into reality



Q2 FY15 Investor Presentation



Omaxe - Vision & Mission

Vision

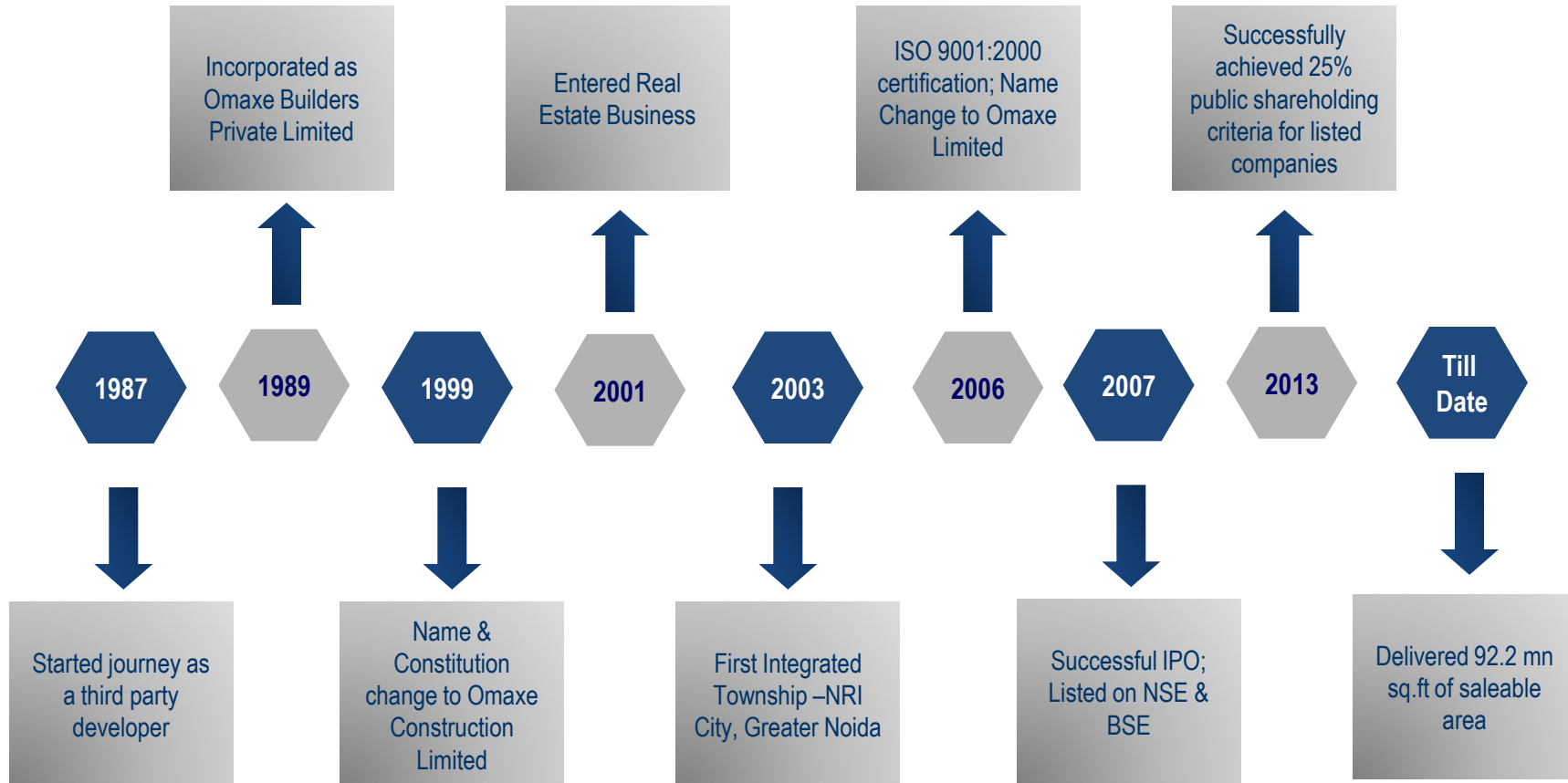
To be a trusted leader in the real estate sector contributing towards a progressive India.

Mission

To provide customer satisfaction and create value for stakeholders through professionalism, transparency, quality, cutting-edge technology and social responsibility.

Journey of Omaxe Limited

Humble beginnings, strong fundamentals, sustained growth



Facts that Built Omaxe

Present in 30 cities across 9 States

Project Under Execution/ Construction: ~ 97 mn sq ft

Area delivered in Real Estate: ~ 60.40 mn sq ft

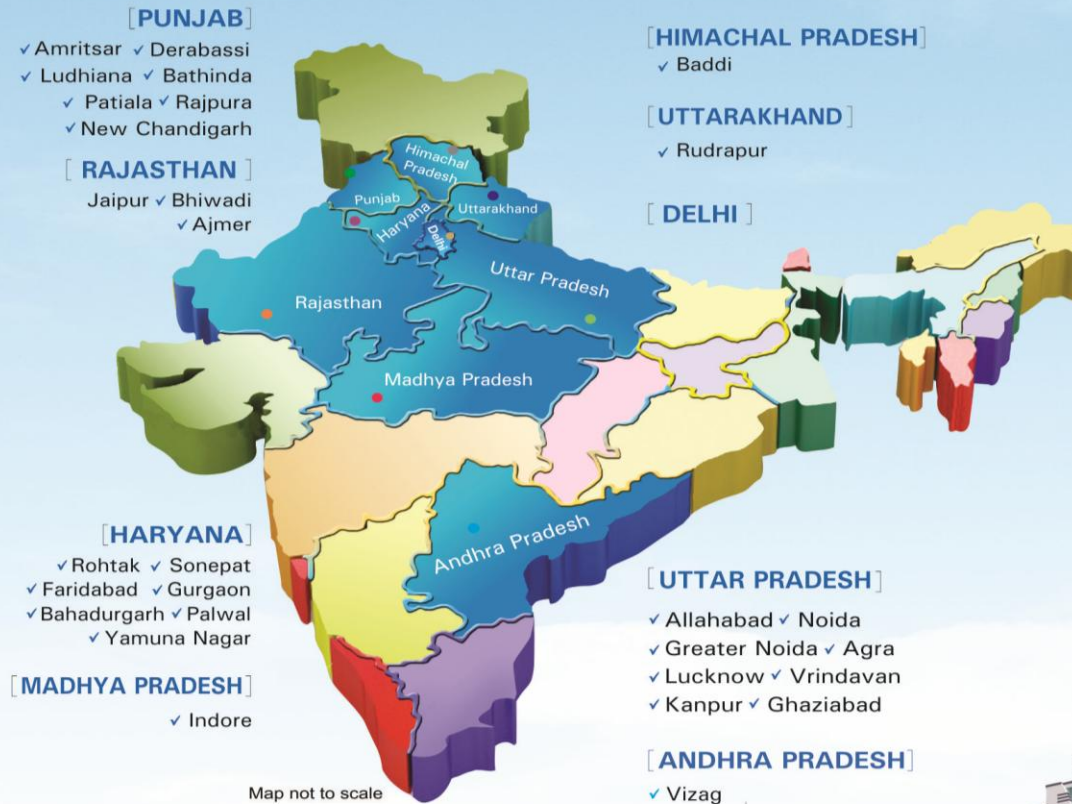
Area delivered as Third Party Contractor: 31.80 mn sq ft (over 123 contracts)

Employee strength: ~1,740

No. of Projects (ongoing): 14 Group Housing, 18 Townships, 10 Commercial Malls/ Hotels/ SCO

Our Presence Across India

09 States | 30 Cities



Recent Awards



- Recently our Company won the award for 'Best Developer in Affordable Housing' for its group housing project "Omaxe Height" at sector 86, Faridabad at the recently concluded Infra & Realty Sutra Awards 2014, presented by the Honourable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari to our Chairman & Managing Director, Mr. Rohtas Goel.



- Our CEO, Mr. Mohit Goel received the award for 'Young Male Entrepreneur of the Year' from the Honorable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari at Infra & Realty Sutra Awards 2014.



- Our township project at Vrindavan, 'Omaxe Eternity', won the Best Project Award at the CREDAI-UPCON Real Estate Award 2014 at the hands of Shri. Akhilesh Yadav, Honourable Chief Minister of Uttar Pradesh.

Business Overview Q2 FY 15

	Q2 FY 15	Q2FY 14	Change
Area Sold (mn sq.ft)	1.06	1.67	-37%
Value of Booking (Rs. Cr)	471	581	-19%
Avg Rate psf (Rs. INR)	4,434	3,478	27%

	Q2 FY15		Q2 FY14	
Particular	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential Plotted	0.12	16	0.81	167
Residential Builtup	0.78	375	0.56	212
Commercial	0.16	80	0.30	202
Total	1.06	471	1.67	581
Avg Rate psf (Rs. INR)	4,434		3,478	

Area delivered during the quarter is 1.2 mn sqft

Business Overview H1 FY 15

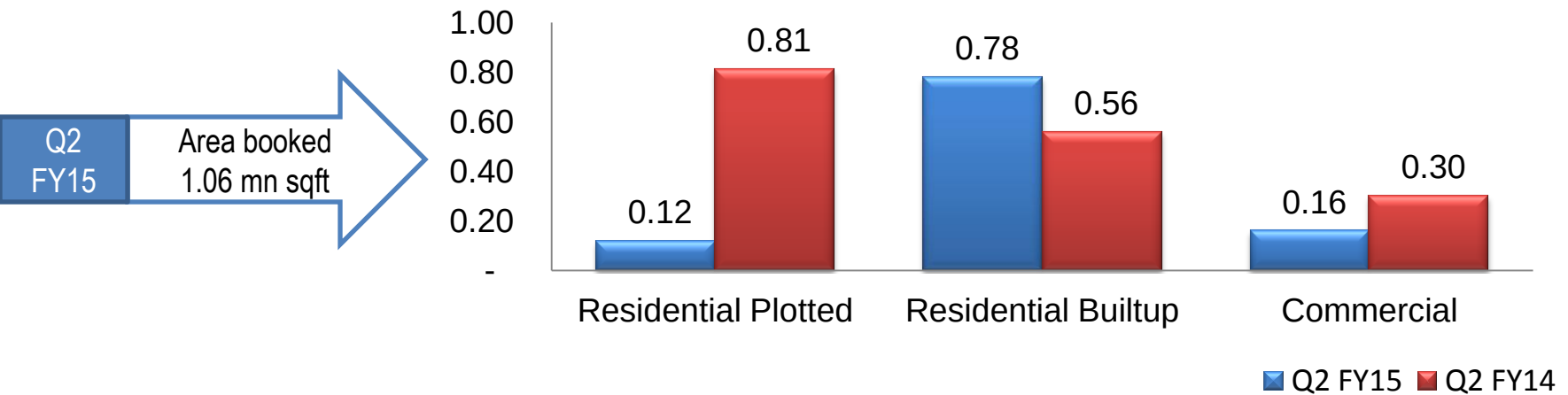
	H1 FY 15	H1FY 14	Change
Area Sold (mn sq.ft)	1.69	3.34	-49%
Value of Booking (Rs. Cr)	671	1,123	-40%
Avg Rate psf (Rs. INR)	3,985	3,368	18%

	H1 FY15		H1 FY14	
Particular	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential Plotted	0.30	33	1.01	156
Residential Builtup	1.09	497	1.91	707
Commercial	0.30	141	0.42	260
Total	1.69	671	3.34	1,123
Avg Rate psf (Rs. INR)	3,985		3,368	

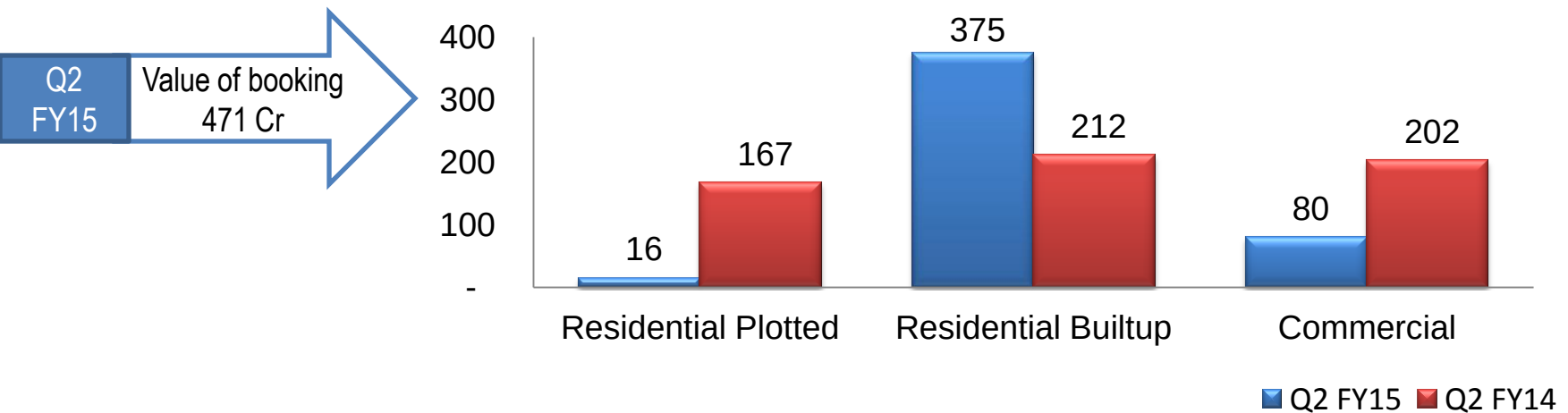
Area delivered during H1 FY15 is 2.16 mn sqft

Business Operation (Q2 FY 15 – Q2 FY 14)

Area Booked (Mn Sqft)

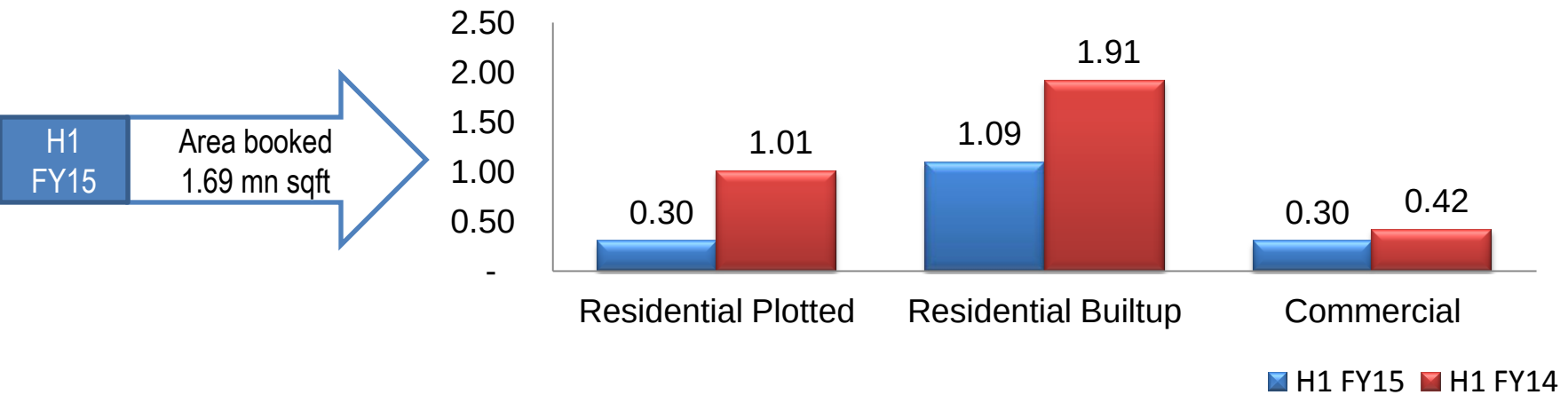


Value Of Booking(Rs in Cr)

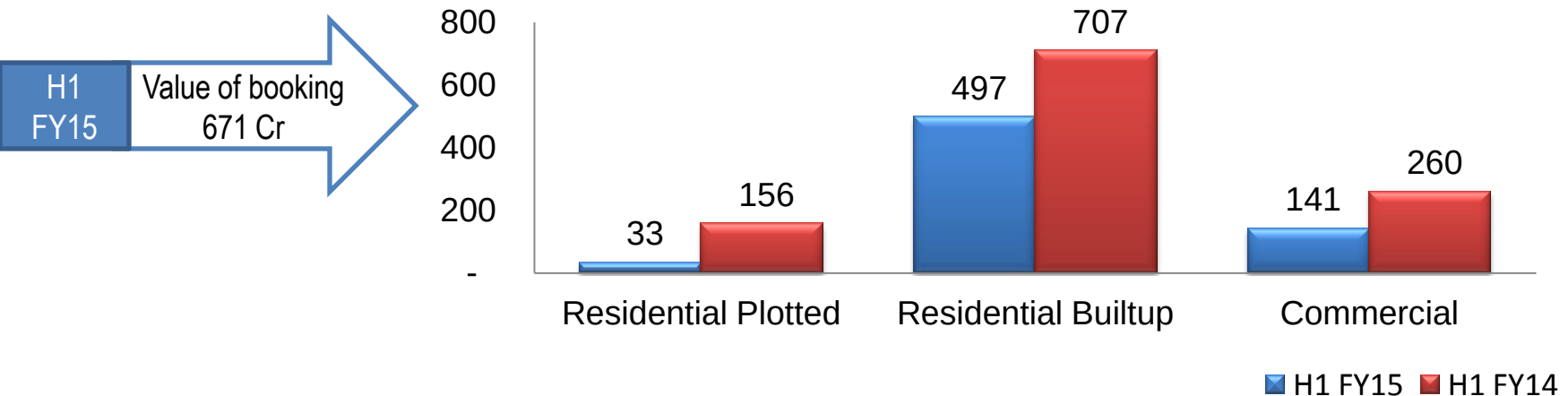


Business Operation (H1 FY 15 – H1 FY 14)

Area Booked (Mn Sqft)

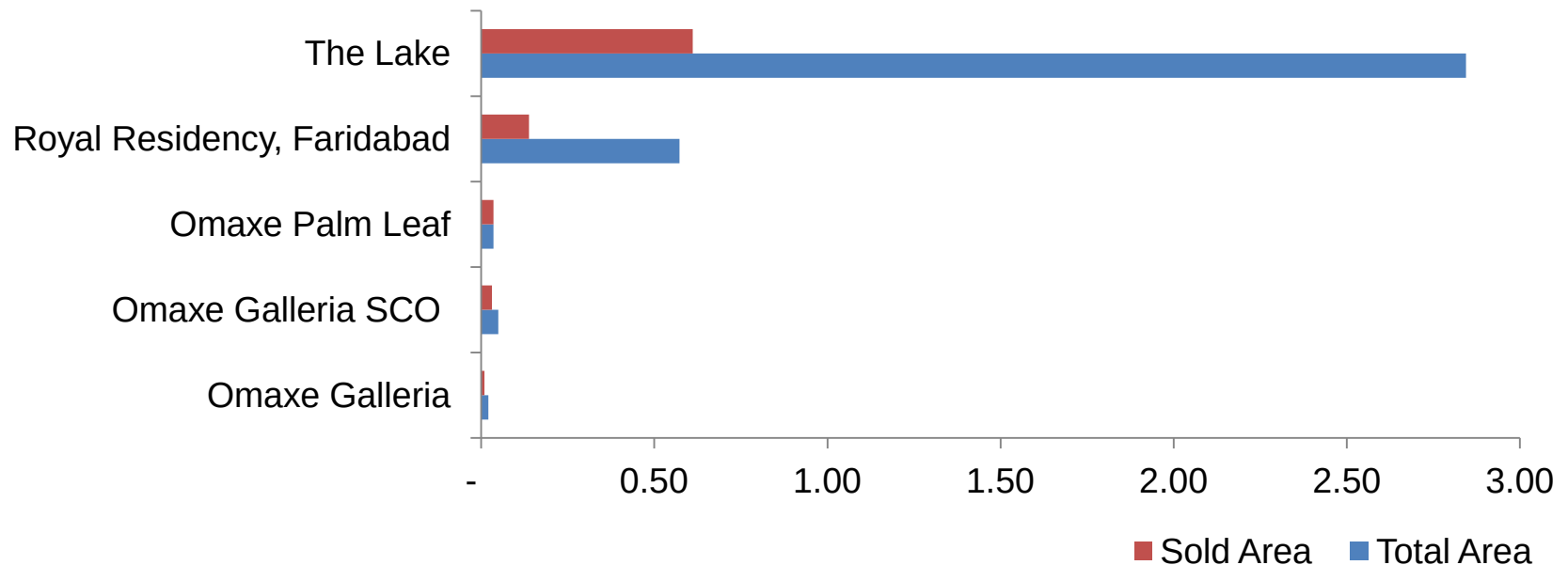


Value Of Booking(Rs in Cr)



Newly Launched Projects during Q2 FY15

Sub Project Name	Project Name	Particulars	Area (mn sqft)	Area (mn sqft)
Omaxe Galleria	Omaxe City Sonipat	Commercial	0.02	0.01
Omaxe Galleria SCO	Omaxe City Sonipat	Commercial	0.05	0.03
Omaxe Palm Leaf	Omaxe Palm Green, Gr Noida	Residential	0.04	0.04
Royal Residency, Faridabad	Omaxe City Centre, Faridabad	Residential	0.57	0.14
The Lake	Omaxe City, New Chandigarh	Residential	2.84	0.61
Total			3.52	0.82



Financial Highlights

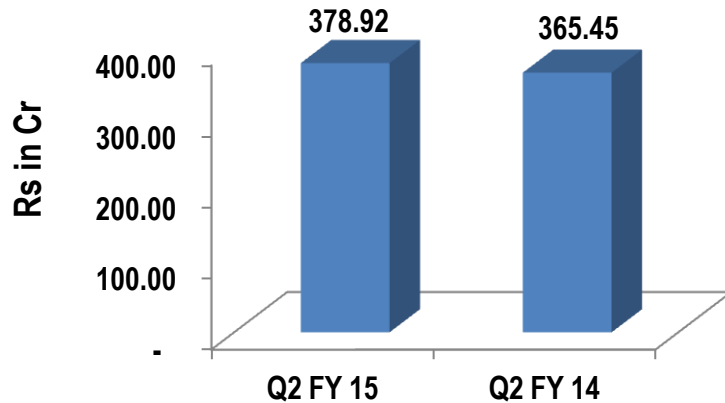
Consolidated Results (Q2 & H1 FY15)

Fig in Rs. Cr.

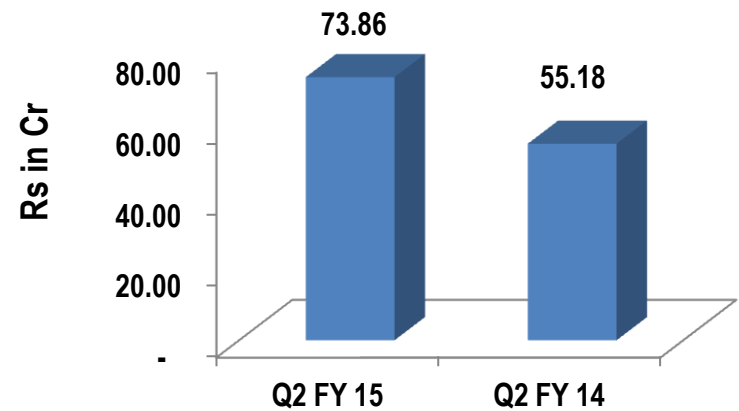
	Quarter Ended			Half Year Ended		Year Ended
	Q2FY15	Q1FY15	Q2FY14	H1FY15	H1FY14	FY14
Turnover	378.92	330.80	365.45	709.72	767.12	1,623.12
Gross profit	105.63	101.25	101.26	206.88	211.47	438.04
EBIDTA	73.86	67.39	55.18	141.25	115.16	255.98
PBT	27.65	24.88	24.48	52.52	50.98	115.54
PAT	13.88	12.03	18.15	25.91	37.19	78.52
EPS (Diluted)	0.76	0.66	0.99	1.42	2.14	4.29

Operational Glimpse (Q2 FY15 vis-à-vis Q2 FY14)

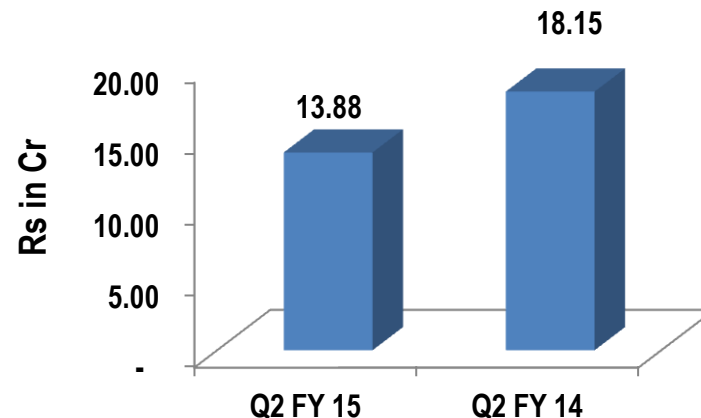
Income from Operation (Cr.)



EBITDA (Cr.)

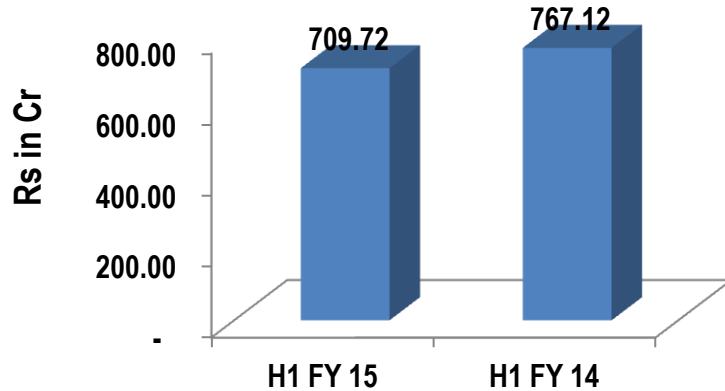


PAT (Cr.)

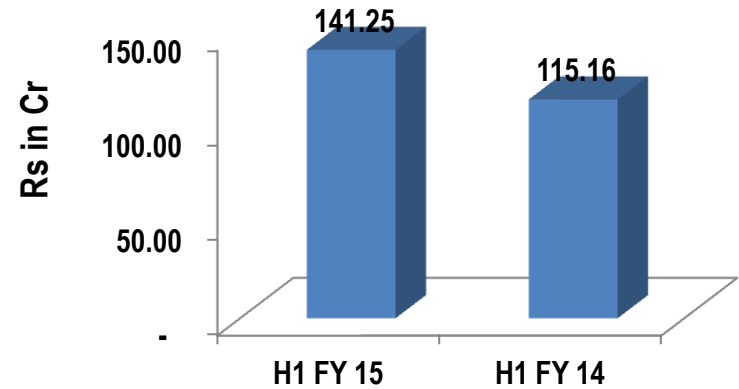


Operational Glimpse (H1 FY15 vis-à-vis H1 FY14)

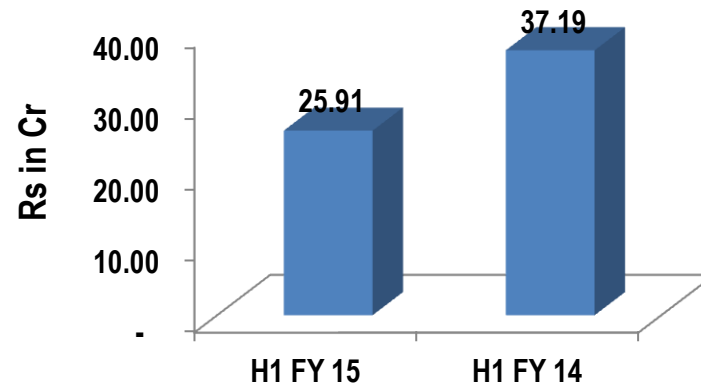
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



Financial Highlights

Debt Status (as on 30th September, 2014)

Particulars	Amount in Cr.
Gross Debt Position (as on June 30, 2014)	1,104.00
Add: Loans availed during the Quarter	112.00
Less: Repaid during the Quarter	134.70
Add: Working Capital Limit	5.39
Gross Debt Position (as on September 30, 2014)	1,086.70
Debt Repayment Schedule	
Debt Repayment in next three months	135.00

Financial Highlights

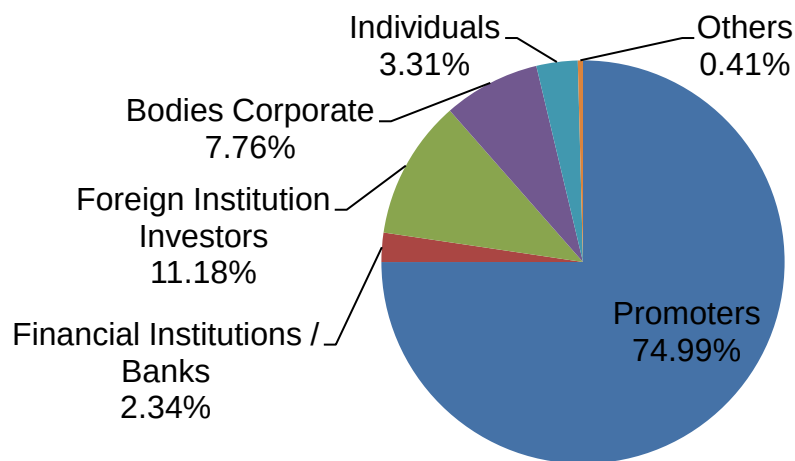
Cash Flow Position (Q2 & H1 FY15)

Fig in Rs. Cr.

Particulars	Q2 FY15	H1 FY15
Cash Flow from Operation	399	769
New Borrowings	112	297
Total Inflow	511	1,066
Construction and Other Overhead Expenses	211	498
Selling and Admin Expenses	139	259
Interest Expenses	41	88
Debt Repayments	130	262
Total outflow	521	1,107
Net Balance	(10)	(41)

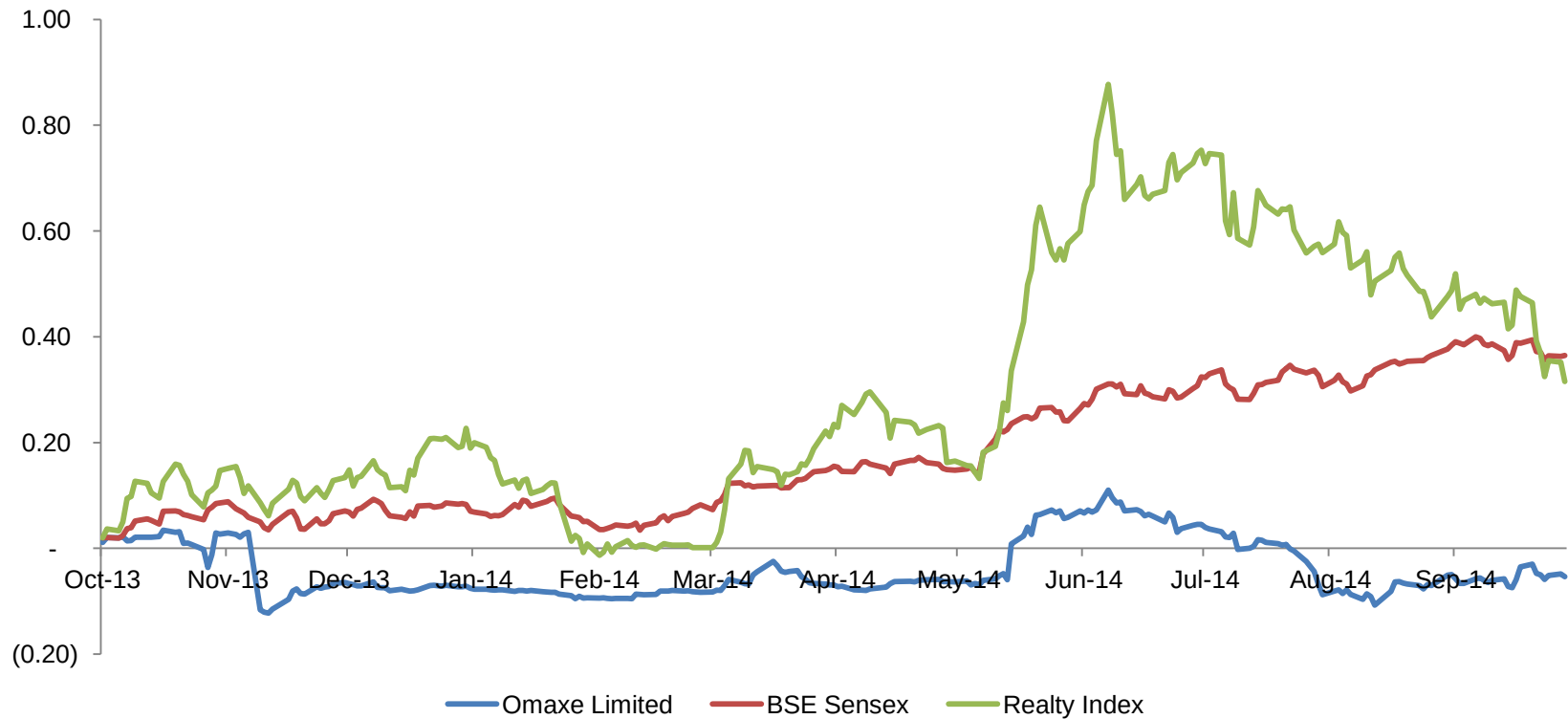
Shareholding Pattern

As on September 30, 2014



Category	No of Shares	Percentage Shareholding
Promoters	137,166,194	74.99%
Financial Institutions / Banks	4,283,364	2.34%
Foreign Institution Investors	20,450,027	11.18%
Bodies Corporate	14,191,151	7.76%
Individuals	6,056,920	3.31%
Others	752,884	0.41%
Total	182,900,540	100.00%

Omaxe Limited – Share price movement



Last Trading Price

As on November 10, 2014

INR 133.10

52 Week High

INR 152.30

52 Week Low

INR 115.65

Market Capitalization

INR 2,434 cr

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