

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Pratibha Industries Limited
2	Name of the acquirer(s)	Usha B. Kulkarni Jt. Ajit B. Kulkarni
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Promoters of the Company
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Vinayak B. Kulkarni / Jt. Vandana V. Kulkarni
	b. Proposed date of acquisition	21 st August 2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	540,000 equity shares of Rs.2/- each
	d. Total shares to be acquired as % of share capital of TC	0.53%
	e. Price at which shares are proposed to be acquired	Market price
	f. Rationale, if any, for the proposed transfer	Inter se Transfer among Promoters
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Yes, Frequently Traded on BSE and NSE BSE : Rs.25.95 NSE : Rs.28.57
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A.
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we have complied/ will complied with all applicable requirements in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

11	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a.	Acquirer(s) and PACs (other than sellers)(*) Annexure A (After taking effect of proposed inter-se transfer of 5,00,000 shares on 16 th August, 2013)	48,501,004	47.99	49,041,004	48.53
	b.	Seller (s)	3,767,185	3.73	3,227,185	3.19

USHA B. KULKARNI
JT. AJIT B. KULKARNI

Date : 13th August, 2013

Place: Mumbai

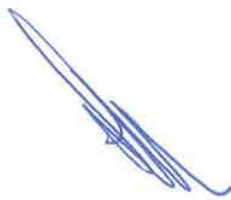
Before Transaction**ACQUIRER(S) AND PAC's (Other than Seller)**

Sr no	Name of Shareholders	No of shares held	% of holding
1	Usha Bhagwan Kulkarni	13,002,500	12.87
2	Ajit B Kulkarni*	16,079,554	15.91
3	Ajit Bhagwan Kulkarni - HUF	4,317,750	4.27
4	Vinayak Bhagwan Kulkarni - HUF	1,972,825	1.95
5	Ramdas Bhagwan Kulkarni	1,752,500	1.73
6	Sunanda Datta Kulkarni	10,000,000	9.90
7	Ravi Ajit Kulkarni	1,000,000	0.99
8	Vandana Vinayak Kulkarni	119,425	0.12
9	Radha Ramdas Kulkarni	2,500	0.00
10	Samidha Ajit Kulkarni	2,500	0.00
11	Anand A Kulkarni	6,250	0.01
12	Manohar Dattatraya Kulkarni	4,700	0.00
13	Sanjay Vinayak Kulkarni	3,500	0.00
14	Pratibha Industries Employees Stock Option Trust	237,000	0.23
	Total	48,501,004	47.99

*Include proposed inter-se transfer of 5,00,000 shares on 16th August, 2013

Details of Seller

Sr no	Name of Shareholders	No of shares held	% of holding
1	Vinayak B. Kulkarni Jt. Vandana V. Kulkarni	3,767,185	3.73
	Total	3,767,185	3.73



After Transaction

ACQUIRER(S) AND PAC's (Other than Seller)

Sr no	Name of Shareholders	No of shares held	% of holding
1	Usha Bhagwan Kulkarni	13,542,500	13.40
2	Ajit B Kulkarni*	16,079,554	15.91
3	Ajit Bhagwan Kulkarni - HUF	4,317,750	4.27
4	Vinayak Bhagwan Kulkarni - HUF	1,972,825	1.95
5	Ramdas Bhagwan Kulkarni	1,752,500	1.73
6	Sunanda Datta Kulkarni	10,000,000	9.90
7	Ravi Ajit Kulkarni	1,000,000	0.99
8	Vandana Vinayak Kulkarni	119,425	0.12
9	Radha Ramdas Kulkarni	2,500	0.00
10	Samidha Ajit Kulkarni	2,500	0.00
11	Anand A Kulkarni	6,250	0.01
12	Manohar Dattatraya Kulkarni	4,700	0.00
13	Sanjay Vinayak Kulkarni	3,500	0.00
14	Pratibha Industries Employees Stock Option Trust	237,000	0.23
	Total	49,041,004	48.53

*Include proposed inter-se transfer of 5,00,000 shares on 16th August, 2013

Details of Seller

Sr no	Name of Shareholders	No of shares held	% of holding
1	Vinayak B. Kulkarni Jt. Vandana V. Kulkarni	3,227,185	3.19
	Total	3,227,185	3.19