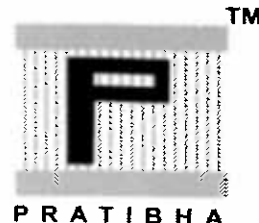


PRATIBHA INDUSTRIES LTD.

Mass Housing, Infrastructure Development & Allied Projects

ADMN. OFF.: Shrikant Chambers, Phase - II, 5th. Floor, Sion-Trombay Road, Next to R. K. Studio,
Chembur, Mumbai - 400 071. Maharashtra, INDIA.

Tel.: 91-22-3955 9999 • Fax : 91-22-2520 1135, 3955 9900 • E-mail : info@pratibhagroup.com
• website : pratibhagroup.com



Ref. No. PIL/BSE-NSE/TRR/10-11/04

May 10, 2010

Bombay Stock Exchange Ltd.
P. J. Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai - 400051

Dear Sirs,

**Sub : Pratibha Industries Ltd. secures a BOT Project
from Maharashtra State Road Development
Corporation Ltd. for 'Construction of Bridges in
Baramati City including maintenance of roads'**

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We have secured a BOT Project for 'Construction of Bridges in Baramati City including maintenance of roads' from Maharashtra State Road Development Corporation Ltd.

The project involves '(i) construction of 2 bridges (ii) maintenance of the bridges and total road length of about 34 km within Baramati City (iii) commercial development of 8.4 hectares of land and (iv) collection of toll at 5 entry points of Baramati City for a period of 19 years and 4 months'. The cost of the project is to be recovered through toll collection and land development. The total capital investment in the project is estimated to be about Rs.100 cr.

Pratibha Industries Ltd is engaged in the business of integrated infrastructure solutions and manufacture of SAW pipes. As Pratibha moves ahead, we have laid increased emphasis on devising its business strategy on aggressive top line growth, a de-risked business model and increased operational efficiencies.

Yours faithfully
For Pratibha Industries Ltd.

Ajit B. Kulkarni
Managing Director