

Ajit B. Kulkarni

401, Usha Kamal, 574, Chembur Naka, Chembur, Mumbai 400071

Phone: (022) 25277519

Date : 31st July, 2013

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai 400 001

BSE Scrip Code: 532718

National Stock Exchange of India Ltd.

Exchange Plaza, C/1, Block G,

Bandra - Kurla Complex, Bandra (East),

Mumbai 400 051

NSE Code: PRATIBHA

Ref.: Promoters Inter-Se Transfer under Reg 10 of the SEBI Take Over Code

Sub.: Intimation of Acquisition of Shares of Pratibha Industries Limited

Dear Sirs,

With regard to above and as per the Regulation 10 (6) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011, we hereby inform you that we have acquired 6,00,000 equity shares (Six Lacs Equity Shares) of Pratibha Industries Limited representing 0.59% (approx.) of the paid up share capital amongst the promoters inter se transfer, i.e. from Vinayak B. Kulkarni Jt. Vandana V. Kulkarni to a joint account held by us in the name of Ajit B. Kulkarni Jt. Samidha A. Kulkarni.

We are enclosing herewith our intimation in the prescribed format as specified in regulation 10(6) of the captioned regulation for your information and record.

Please accept and acknowledge the receipt.

Thanking you,

Yours faithfully

Mrs. Samidha Ajit

Ajit B. Kulkarni

Jt. Samidha Kulkarni

By

Encl.: as above

CC.: Company Secretary
Pratibha Industries Limited
Mumbai

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Pratibha Industries Limited	
2	Name of the acquirer(s)	Ajit B. Kulkarni Jt. Samidha A. Kulkarni	
3	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer among Promoters	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	- Yes, the disclosure was made and same was made with in timeline specified under the regulations. - 22 nd July, 2013	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Vinayak B . Kulkarni Jt. Vandana V. Kulkarni	Vinayak B . Kulkarni Jt. Vandana V. Kulkarni
	b. Date of acquisition	26 th July, 2013	30 th July, 2013
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	6,00,000	6,00,000
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.59%	0.59%
	e. Price at which shares are proposed to be acquired / actually acquired	Transfer among registered broker through Block deal	At market price of Rs. 23.48 per share

Mrs. Samidha Ajit

8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee(*)				
		Ajit B. Kulkarni Jt. Samidha A. Kulkarni	14,429,554*	14.28%	15,029,554*	14.87%
	b.	Each Seller / Transferor				
		Vinayak B. Kulkarni Jt. Vandana V. Kulkarni	5,417,185	5.36%	4,817,185	4.77%

* Includes 59,000 equity shares purchased through market purchase on 26th July, 2013 (26,000 Equity shares) & 29th July, 2013(33,000 Equity shares).

Mrs. Samidha Ajit

Ajit B. Kulkarni

Jt. Samidha A. Kulkarni

[Signature]

Date : 31st July, 2013

Place : Mumbai