

*Prakash Kumar Mohta*

15, India Exchange Place, 3rd Floor  
Kolkata - 700 001, India, Phone : 2230 5824 / 0292  
Fax : (033) 2230 0473, e-mail : pkm7748@gmail.com

Date: 30.01.2012

The Manager  
Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza  
Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Sub: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

We are sending herewith necessary disclosure in terms of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. —

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

*Prakash Kumar Mohta*

(Prakash Kumar Mohta)

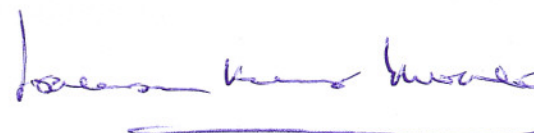
Encl: As above

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                        |                                  |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                        | ECE INDUSTRIES LIMITED           |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                                | PRAKASH KUMAR MOHTA              |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters                                                                                                               | PROMOTER                         |
| 4. | Details of the proposed acquisition                                                                                                                                                                                                                                    |                                  |
|    | a. Name of the person(s) from whom shares are to be acquired                                                                                                                                                                                                           | BIRLA EDUCATION TRUST            |
|    | b. Proposed date of acquisition                                                                                                                                                                                                                                        | 3 <sup>RD</sup> , FEBRUARY, 2012 |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above                                                                                                                                                                                            | 333298                           |
|    | d. Total shares to be acquired as % of share capital of T                                                                                                                                                                                                              | 4.22%                            |
|    | e. Price at which shares are proposed to be acquired                                                                                                                                                                                                                   | MARKET PRICE AS ON DATE          |
|    | f. Rationale, if any, for the proposed transfer                                                                                                                                                                                                                        | -----                            |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer                                                                                                                                                                 | CLAUSE 10(1)(a)(ii)              |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | RS. 88.31 AT NSE                 |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.                                                                                                                                                         | N.A.                             |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.                                                                                                                | YES                              |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)                | YES                              |

|     |                                                                                                                                                 |                                 |                                   |                                |                                   |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | YES                             |                                   |                                |                                   |
| 11. | Shareholding details                                                                                                                            | Before the proposed transaction |                                   | After the proposed transaction |                                   |
|     |                                                                                                                                                 | No. of shares /voting rights    | % w.r.t total share capital of TC | No. of shares /voting rights   | % w.r.t total share capital of TC |
|     |                                                                                                                                                 |                                 |                                   |                                |                                   |
|     | - Acquirer(s) and PACs (other than sellers)(*)                                                                                                  | 266318                          | 3.37%                             | 599616                         | 7.59%                             |
|     | - Seller (s)                                                                                                                                    | 333298                          | 4.22%                             | ----                           | ---                               |

Date: 30.01.2012



[PRAKASH KUMAR MOHTA]

ACQUIRER

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

*Prakash Kumar Mohta*

15, India Exchange Place, 3rd Floor  
Kolkata - 700 001, India, Phone : 2230 5824 / 0292  
Fax : (033) 2230 0473, e-mail : pkm7748@gmail.com

Date: 06.02.2012

The Manager  
Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza  
Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

We are sending herewith necessary disclosure in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

  
(Prakash Kumar Mohta)

Encl: As above

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                                                   |                                       |                                  |                                       |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|---------------------------------------|----------------------------------|---------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | ECE INDUSTRIES LIMITED                                                            |                                       |                                  |                                       |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | PRAKASH KUMAR MOHTA                                                               |                                       |                                  |                                       |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | NSE & BSE                                                                         |                                       |                                  |                                       |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | N.A.                                                                              |                                       |                                  |                                       |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | CLAUSE 10(1)(a)(ii)                                                               |                                       |                                  |                                       |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>– Date of filing with the stock exchange. | Disclosure was made within the specified time.<br><br>Date of Filing – 30.01.2012 |                                       |                                  |                                       |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures made/required to be made under regulation 10(5)                       |                                       | Actual                           |                                       |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | BIRLA EDUCATION TRUST                                                             |                                       | BIRLA EDUCATION TRUST            |                                       |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | 3 <sup>RD</sup> , FEBRUARY, 2012                                                  |                                       | 3 <sup>RD</sup> , FEBRUARY, 2012 |                                       |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | 333298                                                                            |                                       | 325698                           |                                       |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC                                                                                                                                                                | 4.22%                                                                             |                                       | 4.12%                            |                                       |
|    | e. Price at which shares are proposed to be acquired / actually acquired                                                                                                                                                                                         | 88.31                                                                             |                                       | 103.08                           |                                       |
| 8. | Shareholding details                                                                                                                                                                                                                                             | Pre-Transaction                                                                   |                                       | Post-Transaction                 |                                       |
|    |                                                                                                                                                                                                                                                                  | No. of shares held                                                                | % w.r.t. to total share capital of TC | No. of shares held               | % w.r.t. to total share capital of TC |
|    | – Each Acquirer / Transferee(*)                                                                                                                                                                                                                                  | 266318                                                                            | 3.37%                                 | 592016                           | 7.49%                                 |
|    | – Each Seller / Transferor                                                                                                                                                                                                                                       | 333298                                                                            | 4.22%                                 | 7600                             | 0.10%                                 |

Date: 05.02.2012

Place: Kolkata

  
 [PRAKASH KUMAR MOHTA]  
 ACQUIRER

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.