पावर ग्रिड कारपोरेशन ऑफ इंडिया लिमिटेड
(भारत सरकार का उद्यम)
POWER GRID CORPORATION OF INDIA LIMITED
(A Government of India Enterprise)
पावरग्रिड

केन्द्रीय कार्यालय : "सौदामिनी" प्लॉट सं–2, सेक्टर–29, गुड़गाँव–122 001, हरियाणा
फोन : 0124–2571700–719 फैक्स : 0124–2571760, 0124–2571761 तार : 'नेटग्रिड'
Corporate Office : "Saudamini" Plot No-2, Sector-29, Gurgaon - 122 001 Haryana
Tel.: 0124-2571700 - 719 Fax : 0124-2571760, 0124-2571761 Gram : 'NATGRID'

संदर्भ सं. / Ref. No. केन्द्रीय कार्यालय / CORPORATE CENTRE

C/COS/Listing Dt: 13.09.2013

The GM (Listing)
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai

Ref: Symbol: POWERGRID; Series: EQ; ISIN: INE752E01010

Dear Sir,

Sub: **Follow on Public Offer of POWERGRID**

This has with reference to our letter dt. 01.08.2013 on the subject mentioned above.

Ministry of Power vide office order No. 11/39/2013-PG dt. 13.09.2013 conveyed that the "Ministry of Power has sought the approval of Cabinet Committee on Economic Affairs (CCEA) for the following:

Follow on Public Offer (FPO) of POWERGRID of 787,053,309 Equity shares of ₹ 10 each consisting 17% of existing paid up capital as per SEBI guidelines, which comprises of -

a) Fresh issue of 601,864,295 equity shares (13% of existing paid up capital);

b) Disinvestment of 185,189,014 equity shares (4% of existing paid up capital) by Selling Shareholder i.e. President of India."

Ministry of Power also conveyed that POWERGRID may proceed further with regard to appointment of Merchant Bankers and other key intermediaries involved in a public issue.

This is informed in terms of Clause 36 of the Listing Agreement.

Thanking You,

Yours faithfully,

(Divya Tandon)
Company Secretary &
Compliance Officer