PNB GILTS LTD
(Subsidiary of Punjab National Bank)

Scrip Code: PNBGILTS

September 21, 2015

Manager-Listing
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra (E)
Mumbai

Dear Sir,

Fax No. 91-22-265982 37 / 38 / 47 / 48, 66418124 / 25 / 26

Sub: Compliance under clause 33 of Listing Agreement

In pursuance of Clause 33 of Listing Agreement, the Exchange is hereby informed that the shareholders in their Annual General Meeting held on September 19, 2015 has adopted the New Articles of Association of the Company containing regulations in conformity with the Companies Act, 2013 vide Resolution No. 8 stated in Notice of 19th AGM dated 30.6.2015.

Enclosed please find herewith 6 copies of New Articles of Association of Company including one duly certified copy.

This is in compliance of relevant clause(s) of Listing Agreement.

Thanking you,

Yours faithfully,
For PNB Gilts Ltd

(Monika Kochar)
Company Secretary