

05th October, 2012

To

The Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai 400 001
Kind Attn.: Mr. Gopal.K.Iyer

The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051
Kind Attn.: Mr. Hari K.

Dear Sir,

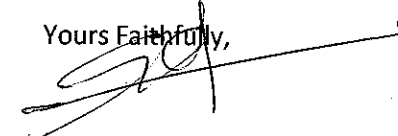
Subject: Disclosures under SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2011 and SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to Regulation 13 (4A) of SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2011 and Regulations 29(2) and 31(1)&(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, which necessitates the promoter of the company/acquirer to submit the disclosure to the Stock Exchanges where the shares of the company are listed and to the Company, find enclosed the applicable disclosure.

Please take on record and oblige.

Thanking You,

Yours Faithfully,



SHASHIKANT PATEL
(PROMOTER)

Encl: - As above

C.C:-

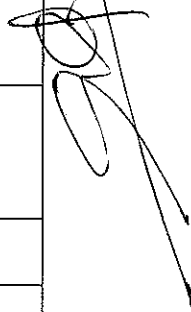
PLETHICO PHARMACEUTICALS LIMITED
A.B.ROAD, MANGLIA- 453771,
DIST. INDORE (M.P.)

FORM D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Shashikant Patel Pan. No. AFVPP0343K Address:- 18-C, Swati Bldg., Sarojini Road, Santacruz (W) MUMBAI	27848825 81.75%	03/10/2012	05/10/2012	Invocation of Pledged Shares	27648825 81.16%	--N.A.--	--N.A.--	--	--	200000 (Invocation)	--N.A.--



Shashikant Patel
(Promoter)

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

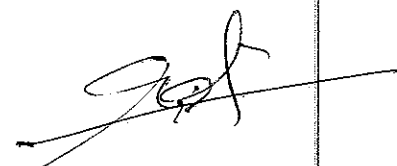
1	Name of the Target Company (TC)	Plethico Pharmaceuticals Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Shashikant Patel		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Ltd		
5.	5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of :	28348825	83.22	70.63
	a) Shares carrying voting rights			
	b) Voting rights (VR) otherwise than by equity shares	0	0	0
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
	Total (a+b+c)	28348825	83.22	70.63
	Details of acquisition/Sale	700000	2.05	1.74
	a) Shares carrying voting rights acquired			
	b) VRs acquired otherwise than by equity shares	0	0	0
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
	Total (a+b+c)	700000	2.05	1.74
	After the acquisition, holding of:	27648825	81.16	68.89
	a) Shares carrying voting rights			
	b) VRs otherwise than by equity shares	0	0	0
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
	Total (a+b+c)	27648825	81.16	68.89

6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Invocation of Pledged shares by Myon Pharma Ltd.
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03-10-2012
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	34066667 Equity Shares
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	34066667 Equity Shares
10.	Total diluted share/voting capital of the TC after the said acquisition/sale#	40137482 Equity Shares

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#The Company had issued Zero Coupon Foreign Currency Convertible Bonds (FCCBs) of US\$ 75, 000,000 on October 22, 2007 in the denomination of US\$ 100,000 each and in integral multiples thereof.


(SHASHIKANT PATEL)

05-10-2012

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company					PLETHICO PHARMACEUTICALS LIMITED			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)					SHASHIKANT PATEL			
Date of Reporting					05.10.2012			
Names of the stock exchanges where the shares of the target company are listed					BOMBAY STOCK EXCHANGE LIMITED (BSE) THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)								
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details)	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	No. of Shares	Details of encumbrance
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
Shashikant Patel	28348825	83.22	Invocation	25.09.2012	923875	2.71	500000	Invocation of Pledged shares by Myon Pharma Ltd.
Shashikant Patel	27848825	81.75	Creation	28.09.2012	723875	2.12	200000	Pledge Creation In favour of Myon Pharma Ltd.
Shashikant Patel	27848825	81.75	Invocation	03.10.2012	723875	2.12	200000	Invocation of Pledged shares by Myon Pharma Ltd.

05.10.2012

SHASHIKANT PATEL