



PDOC/SE/2015-16/28

January 13, 2016

The General Manager
Corporate Relationship Department
BSE Limited,
Phiroze Jeejeeboy Towers
Dalal Street,
Mumbai- 400 001
Fax Nos. 2272
2037/39/41/61/3719/3121

The Manager
National Stock Exchange of India
Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax Nos.
6598237/38/8347/8348/
66418124/25/26

BSE Scrip Code: 533107

NSE Symbol: PIPAVAVDOC

Dear Sirs,

Sub: Acquisition of control and management of the Company by Reliance Defence Systems Private Limited and Reliance Infrastructure Limited ("Reliance")

We hereby inform you that a meeting of the Board of Directors of the Company will be held on Monday, January 18, 2016, to transact/consider, inter alia, the following businesses:

1. To take note of the acquisition and takeover of the sole control and management of the Company by Reliance Defence Systems Private Limited and Reliance Infrastructure Limited (both referred hereinafter as "Reliance");
2. To take note of Reliance having become the Promoters of the Company in place of the existing promoters.
3. To reconstitute the Board of Directors, including the appointment of new directors and appointment of Shri Anil D. Ambani as the Chairman.
4. To appoint CEO, CFO and other KMPs



PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED

CIN: L35110GJ1997PLC033193

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REGD. OFFICE / E.O.U. : PIPAVAV PORT, POST UCCHAIYA, VIA-RAJULA, DIST. AMRELI, PIN - 365 560. GUJARAT. INDIA TEL: +91 2794 661000 FAX : +91 2794 661100
Website : www.pipavavdoc.com

5. To change the name of the Company to "Reliance Defence and Engineering Limited".
6. To consider raising funds for the Company, including by way of QIP.
7. To consider the proposal to exit from the Corporate Debt Restructuring (CDR)
8. To seek approval of the shareholders for all or any of above matters as also other matters as may be deemed appropriate.

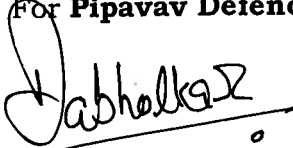
Further, the trading window closure period is extended till close of working hours on Wednesday, January 20, 2016.

Kindly inform your members accordingly.

Thanking You,

Yours faithfully,

For **Pipavav Defence and Offshore Engineering Company Limited**



Ajit Dabholkar

Corporate Counsel & Company Secretary

