

August 31, 2026

The Managing Director  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai 400 001, India

The Managing Director  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla  
Complex, Bandra (East)  
Mumbai 400 051, India

**Sub: Intimation of exercise of the over-subscription option in the offer for sale of units of Knowledge Realty Trust (the “Trust” and such units, the “Units”) through the stock exchange mechanism intimated by way of notice dated August 28, 2026 (the “Notice” and such sale of units, “OFS”).**

Dear Sir/Madam,

We refer to the Notice with respect to the offer for sale of units of the Trust by BREP Asia SG L&T Holding (NQ) Pte. Ltd., BREP Asia SG DRPL Holding (NQ) Pte. Ltd., BREP Asia II Indian Holding Co IV (NQ) Pte. Ltd., and BREP Asia II Indian Holding Co VII (NQ) Pte. Ltd. (“**Sellers**”) whereby Sellers proposed to sell up to 740,000,000 Units of the Trust (representing 16.69% of the Unit capital of the Trust) (the “**Base Offer Units**”) on August 31, 2026 (“**T Day**”) (for non-retail investors only) and on September 1, 2026 (“**T+1 Day**”) (for retail investors and for non-retail investors, who chose to carry forward their un-allotted bids) with an option to additionally sell up to 370,000,000 Units (representing 8.34% of the Unit capital of the Trust) (the “**Oversubscription Option**”, and in the event that the Oversubscription Option is exercised, the Units forming part of the Base Offer Units and the Oversubscription Option will represent 25.03% of the Unit capital of the Trust, i.e. 1,110,000,000 Units, and will collectively, hereinafter be referred to as “**Offer Units**” while in the event that such Oversubscription Option is not exercised, the Units forming part of the Base Offer Units will hereinafter be referred to as “**Offer Units**”), on the separate designated window provided by BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**” and together with BSE, the “**Stock Exchanges**”) for this purpose (such offer referred to hereinafter as the “**Offer**”).

In this regard, we wish to intimate the Stock Exchanges of the intention to exercise the Oversubscription Option by BREP Asia SG DRPL Holding (NQ) Pte. Ltd., BREP Asia II Indian Holding Co IV (NQ) Pte. Ltd., and BREP Asia II Indian Holding Co VII (NQ) Pte. Ltd. in the Offer to the extent of 370,000,000 Units (representing 8.34% of the Unit capital of the Trust) in addition to 740,000,000 Units (representing 16.69% of the Unit capital of the Trust) forming part of the Base Offer Units, with the Seller wise details of the exercise of the Oversubscription Option in **Annexure A**. Consequently, 111,000,000 Units (representing 10%, in aggregate, of the Base Offer Units and Oversubscription Option) would be reserved for allocation to Retail Investors, subject to the receipt of valid bids as part of the Offer. For the avoidance of doubt, the total Offer size (the aggregate of the Base Offer Units and the Oversubscription Option, to the extent exercised) will be considered towards calculation of minimum public unitholding of the Trust, in terms of the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended.

All capitalised terms used herein but not defined in this intimation letter shall have the same meaning ascribed to them in the Notice filed with the Stock Exchanges.

*[Sellers’ signature pages to follow]*

*This signature page forms an integral part of the intimation of oversubscription regarding offer for sale by way of the stock exchange mechanism of Units of Knowledge Realty Trust by BREP Asia SG L&T Holding (NQ) Pte. Ltd., BREP Asia SG DRPL Holding (NQ) Pte. Ltd., BREP Asia II Indian Holding Co IV (NQ) Pte. Ltd., BREP Asia II Indian Holding Co VII (NQ) Pte. Ltd.*

**For and on behalf of BREP Asia SG L&T Holding (NQ) Pte. Ltd.**



Siow Thien Soong

**Authorised Signatory**

*This signature page forms an integral part of the intimation of oversubscription regarding offer for sale by way of the stock exchange mechanism of Units of Knowledge Realty Trust by BREP Asia SG L&T Holding (NQ) Pte. Ltd., BREP Asia SG DRPL Holding (NQ) Pte. Ltd., BREP Asia II Indian Holding Co IV (NQ) Pte. Ltd., BREP Asia II Indian Holding Co VII (NQ) Pte. Ltd.*

**For and on behalf of BREP Asia SG DRPL Holding (NQ) Pte. Ltd.**



Siow Thien Soong

**Authorised Signatory**

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**For and on behalf of BREP Asia II Indian Holding Co IV (NQ) Pte. Ltd.**



Siow Thien Soong

**Authorised Signatory**

*This signature page forms an integral part of the intimation of oversubscription regarding offer for sale by way of the stock exchange mechanism of Units of Knowledge Realty Trust by BREP Asia SG L&T Holding (NQ) Pte. Ltd., BREP Asia SG DRPL Holding (NQ) Pte. Ltd., BREP Asia II Indian Holding Co IV (NQ) Pte. Ltd., BREP Asia II Indian Holding Co VII (NQ) Pte. Ltd.*

**For and on behalf of BREP Asia II Indian Holding Co VII (NQ) Pte. Ltd.**



Siow Thien Soong

**Authorised Signatory**

**Annexure A**

| <b>Sr. No.</b> | <b>Name of the Seller</b>                        | <b>No. of units being offered for sale in the Oversubscription Option</b> | <b>% of total unit capital</b> |
|----------------|--------------------------------------------------|---------------------------------------------------------------------------|--------------------------------|
| 1.             | BREP Asia SG L&T Holding (NQ) Pte Ltd            | ---                                                                       | 0.00%                          |
| 2.             | BREP Asia SG DRPL Holding (NQ) Pte Ltd           | 238,063,226                                                               | 5.37%                          |
| 3.             | BREP Asia II Indian Holding Co IV (NQ) Pte Ltd.  | 47,554,373                                                                | 1.07%                          |
| 4.             | BREP Asia II Indian Holding Co VII (NQ) Pte Ltd. | 84,382,401                                                                | 1.90%                          |
| <b>Total</b>   |                                                  | <b>370,000,000</b>                                                        | <b>8.34%</b>                   |