



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

No:1:05:138:I:CS

Date: 15th June, 2015

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) <u>MUMBAI – 400 051.</u>	Bombay Stock Exchange Limited, Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, <u>MUMBAI – 400 001.</u>
Kind Attn.: Ms. Rehana Dsouza, Asstt. Vice President	Kind Attn.: Mr. Iyer Gopalkrishnan, GM, Corporate Services.

Sub: Issue of foreign currency denominated bonds aggregating to U.S.\$ [●] [●] per cent. Notes due [●] under the US\$1,000,000,000 Medium Term Note Programme (“Notes”)-Closure of trading Window.

Dear Sir,

For raising external commercial borrowing up to U.S.\$ 1 billion, the Company has mandated Barclays Bank PLC, Standard Chartered Bank and SBICAPS (Singapore) Limited to organize meetings with proposed investors in relation to issue of the Notes. The proceeds of the Notes, if and when issued, will be utilized for on-lending to the Company's borrowers in the power sector in rupee and / or foreign currency, in accordance with the rules and regulations framed by the Reserve Bank of India. The offering of the Notes may follow, subject to market conditions.

For the purpose, in terms of Company's Code of Conduct for regulating & reporting trading by insiders and for fair disclosure, 2015, the trading window for dealing in the securities of the Company will be closed for all designated employees and their dependent family member from 16th June, 2015 till further orders.

This is submitted for your information and record.

Thanking you,

Yours faithfully,
For Power Finance Corporation Ltd.

(Manohar Balwani)
Company Secretary
Email: mb@pfcindia.com