



Petron Engineering Construction Limited

NS/LEGAL/2014-15/BSE

October 27, 2014

The BSE Ltd.,
Corporate Relationship Department
25th Floor, P.J. Towers
Dalal Street, Fort,
MUMBAI 400 001.

Kind Attn : Ms. Shilpa Pachori - Relationship Manager.

Dear Madam,

Enclosed please find letter dated 21ST October, 2014 alongwith Disclosure Under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from Mr. Mitesh N. Mehta, Kolkata 700 020.

As per his letter, his acquisition as on date is 3,85,600 Equity Shares of Rs. 10/- each which is 5.12% of the total shareholding / voting share capital of Petron Engg. Constn. Ltd.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **PETRON ENGG. CONSTN. LTD.,**

NARESH SHAH
SR. V.P. (LEGAL) & COMPANY SECRETARY

✓ Cc: National Stock Exchange of India Ltd.

NVS.rr

Registered Office: 6th Floor, Swastik Chambers, Sion-Trombay Road, P.B. No. 7206, Chembur, Mumbai - 400071, India
Tel.: +91-22-4085 6200 Fax: +91-22-4085 6250 / 6797 3509
Email : corporate@petronengineering.com • Website: www.petronengineering.com

CIN : L45202MH1976PLC019135

MITESH N MEHTA

Anand Apartment, 2nd Floor
2, Rowland Road, Kolkata-700 020
Mobile : 98310 21705
E-mail : miteshmehta9@yahoo.co.in

21/10/2014

To,

Petron Engineering Construction Ltd
6th Floor, Swastik Chambers
Sion-Trombay Road, Chembur,
Mumbai – 400071

Sub : Disclosures Under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Enclosed please find my disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per prescribed format.

If you require any clarification please let me know.

Thanking You,

Yours Sincerely,



Mitesh N. Mehta

CC : 1. BSE Ltd.
2. National Stock Exchange of India Ltd

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A : Details of the Acquisition

1. Name of the Target Company (TC)	PETRON ENGINEERING CONSTRUCTION LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MITESH N. MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	NO.		
4. Name(s) of the Stock Exchange(s) where the Shares of TC are Listed.	THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED THE BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the acquisition as follows :	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights acquired	3,74,600	4.97	4.97
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	—	—	—
c) Voting rights (VR) otherwise than by equity shares	—	—	—
d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
Total (a + b + c + d)	3,74,600	4.97	4.97
Details of acquisition			
a) Shares carrying voting rights acquired	11,000	0.15	0.15
b) VRs acquired otherwise than by equity shares	—	—	—
c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	—	—	—
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	—	—	—
Total (a + b + c + d)	11,000	0.15	0.15

[2]

	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights acquired	3,85,600	5.12	5.12
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer	—	—	—
c) VRs otherwise than by equity shares	—	—	—
d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
Total (a + b + c + d)	3,85,600	5.12	5.12
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET		
7. Salient features of the securities acquired Including time till redemption, ratio at which it Can be converted into equity shares, etc.	—		
8. Date of acquisition of / date of receipt of Intimation of allotment of shares / VR / Warrants/ convertible securities/ any other Instrument that entitles the acquirer to receive Shares in the TC.	20.10.2014		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,53,84,000/-		
10. Equity share capital / total voting capital of the TC after the said acquisition	Rs. 7,53,84,000/-		
11. Total diluted share/voting capital of the TC After the said acquisition	Rs. 7,53,84,000/-		

Signature of the acquirer / Authorised Signatory

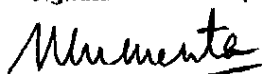


(Mitesh N. Mehta
Place : Kolkata
Date : 21.10.2014

[2]

	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights acquired	3,85,600	5.12	5.12
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others) Shares pledged with the acquirer	—	—	—
c) VRs otherwise than by equity shares	—	—	—
d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
Total (a + b + c + d)	3,85,600	5.12	5.12
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer/encumbrance, etc.)	OPEN MARKET		
7. Salient features of the securities acquired including time till redemption, ratio at which it Can be converted into equity shares, etc.	—		
8. Date of acquisition of / date of receipt of Intimation of allotment of shares / VR / Warrants/ convertible securities/ any other Instrument that entitles the acquirer to receive Shares in the TC.	20.10.2014		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,53,84,000/-		
10. Equity share capital / total voting capital of the TC after the said acquisition	Rs. 7,53,84,000/-		
11. Total diluted share/voting capital of the TC After the said acquisition	Rs. 7,53,84,000/-		

Signature of the acquirer / Authorised Signatory



(Mitesh N. Mehta
Place : Kolkata
Date : 21.10.2014

[3]

Part - B :

Name of the Target Company (TC)	PETRON ENGINEERING CONSTRUCTION LIMITED
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Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer Belongs to Promoter/ Promoter group	PAN of the acquirer And/or PACs
MITESH N. MEHTA	NO	AJMPM8738J

Signature of the acquirer / Authorised Signatory

(Mitesh N. Mehta
Place : Kolkata
Date : 21.10.2014