

HARISH SETH  
45, ISHWAR NAGAR (EAST),  
MATHURA ROAD  
NEW DELHI-110065

The Secretary

7<sup>th</sup> April, 2015

✓ 1. **National Stock Exchange of India Ltd.**

Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C1, G Block,  
Bandra, Kurla Complex,  
Bandra (East)  
Mumbai- 400051  
(Stock Code: PEPL)

080427150166

2. **Bombay Stock Exchange Ltd.**

Phiroze Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai-400001  
(Stock Code: 526562)

3. **M/s. Pearl Engineering Polymers Limited**

703, Rohit House, 3, Tolstoy Marg  
New Delhi-110001

**SUB: Disclosure of shareholding in terms of Regulation 30(1) 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

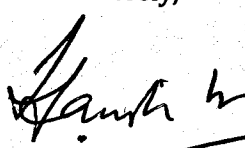
Dear Sir,

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the Disclosure of Shareholding/Voting Rights of the Promoters, Members of Promoter Group alongwith the Persons Acting in Concert (PACs) with them in **M/s Pearl Engineering Polymers Limited** as on 31<sup>st</sup> March, 2015. This disclosure is being submitted by the undersigned on behalf of all the aforesaid persons.

You are requested to kindly take the same on record.

Thanking you,

Yours sincerely,

A   
Harish Seth  
(On behalf of all Promoters,  
and Person Acting in Concert)

Encl: As above

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part -A- Details of Shareholding**

|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                          |                                                   |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Pearl Engineering Polymers Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                          |                                                   |
| 2. | Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                               | National Stock Exchange of India Limited<br>Bombay Stock Exchange Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                          |                                                   |
| 3. | <p>Particulars of the shareholder(s):</p> <p>a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br/>OR</p> <p>b) Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</p> | <p>3 (b):</p> <ol style="list-style-type: none"> <li>1. Mr. Chand Seth</li> <li>2. Mrs. Suneeta Seth</li> <li>3. Mr. Nakul Seth</li> <li>4. Mr. Udit Seth</li> <li>5. Mr. Mahesh K Seth</li> <li>6. Mr. Harish Seth</li> <li>7. Mr. Madhu Seth</li> <li>8. Mr. Krishen Kumar Seth</li> <li>9. Mrs. Nidhi Choudhari</li> <li>10. Mr. Arjun Seth</li> <li>11. Mr. Varun Seth</li> <li>12. Mr. Amit Seth</li> <li>13. M/s. Pacific Pearl Finance &amp; Leasing Limited</li> <li>14. M/s. Pearl Polymers Limited</li> <li>15. M/s. Pearl Telefonics Limited</li> <li>16. M/s. Beta Finance and Trading Private Limited</li> <li>17. M/s. Gama Investments Private Limited</li> <li>18. M/s. Theta Investments Private Limited</li> <li>19. M/s. Pearl International Tours and Travels Limited</li> </ol> |                                                          |                                                   |
| 4. | Particulars of the Shareholding of person(s) mentioned at (3) (b) above                                                                                                                                                                                                                                                                                                                                                                                                              | Number of Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | % w.r.t .total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |

|    | As of March 31, 2015 of the year, holding of:                                   |                   |              |            |
|----|---------------------------------------------------------------------------------|-------------------|--------------|------------|
| a) | Shares #                                                                        |                   |              |            |
| 1  | Mr. Chand Seth                                                                  | 1,69,400          | 0.56         | N.A.       |
| 2  | Mrs. Suneeta Seth                                                               | 50,120            | 0.16         | N.A.       |
| 3  | Mr. Nakul Seth                                                                  | 80                | 0.00         | N.A.       |
| 4  | Mr. Udit Seth                                                                   | 41,000            | 0.13         | N.A.       |
| 5  | Mr. Mahesh K Seth                                                               | 57,560            | 0.19         | N.A.       |
| 6  | Mr. Harish Seth                                                                 | 17,13,560         | 5.63         | N.A.       |
| 7  | Mrs. Madhu Seth                                                                 | 200               | 0.00         | N.A.       |
| 8  | Mr. Krishen Kumar Seth                                                          | 83,000            | 0.27         | N.A.       |
| 9  | Mrs. Nidhi Choudhari                                                            | 80                | 0.00         | N.A.       |
| 10 | Mr. Arjun Seth                                                                  | 80                | 0.00         | N.A.       |
| 11 | Mr. Varun Seth                                                                  | 80                | 0.00         | N.A.       |
| 12 | Mr. Amit Seth                                                                   | 5,680             | 0.02         | N.A.       |
| 13 | M/s. Pacific Pearl Finance & Leasing Ltd                                        | 26,15,906         | 8.60         | N.A.       |
| 14 | M/s. Pearl Polymers Limited                                                     | 70,00,960         | 23.02        | N.A.       |
| 15 | M/s. Pearl Telefonics Limited                                                   | 25,09,160         | 8.25         | N.A.       |
| 16 | M/s. Beta Finance and Trading Private Limited                                   | 17,720            | 0.06         | N.A.       |
| 17 | M/s. Gama Investments Private Limited                                           | 680               | 0.00         | N.A.       |
| 18 | M/s. Theta Investments Private Limited                                          | 53,800            | 0.18         | N.A.       |
| 19 | M/s. Pearl International Tours and Travels Limited                              | 1,80,000          | 0.59         | N.A.       |
| b) | Voting Rights (otherwise than by shares)                                        | N.A.              | N.A.         | N.A.       |
| c) | Warrants                                                                        | N.A.              | N.A.         | N.A.       |
| d) | Convertible Securities                                                          | N.A.              | N.A.         | N.A.       |
| e) | Any other instrument that would entitle the holder to receive shares in the TC. | N.A.              | N.A.         | N.A.       |
|    | <b>Total</b>                                                                    | <b>144,99,066</b> | <b>47.67</b> | <b>N.A</b> |

