PAYEL SETH

9, Avenue Ashok
Rajokri, New Delhi-110 038

4th April, 2015

BY COURIER

THE GENERAL MANAGER,
DEPARTMENT OF CORPORATE SERVICES - CRD
BSE LIMITED
1ST FLOOR, NEW TRADING RING
ROTUNDA BUILDING, P. J. TOWERS
DALAL STREET, FORT, MUMBAI – 400 001
FAX: 022 - 2272 2037 / 2039 / 2041 / 2061

THE GENERAL MANAGER,
LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA LTD.
"EXCHANGE PLAZA", PLOT NO. C- 1, G- BLOCK,
BANDRA - KURLA COMPLEX,
BANDRA (E), MUMBAI - 400 051
FAX: 022 - 2659 8237 - 8238 / 2659 8347 – 8348

Dear Sir / Madam,

SUB: DISCLOSURE OF PROMOTERS' SHAREHOLDING OF PEARL GLOBAL INDUSTRIES LIMITED

Please find enclosed herewith shareholding disclosure of promoters as on 31st March, 2015 of Pearl Global Industries Limited together with Persons Acting in Concert (PAC) in prescribed format under Regulation 30(1) and (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information and record.

Thanking you,

Yours faithfully,

(Payel Seth)

Copy to:-

M/s Pearl Global Industries Limited
A-3, Community Centre,
Naraina Industrial Area, Phase-II,
New Delhi-110028

Encl.: As above.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part-A-Details of Shareholding

1. Name of the Target Company (TC)	**Pearl Global Industries Limited**		
2. Name (s) of the Stock Exchanges (s) where the shares of TC are listed	BSE Ltd. National Stock Exchange of India Ltd.		
3. Particulars of the shareholders(s):- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. Or b. Name (s) of promoter (s), member of the promoter group and PAC with him.	**Name of Promoter** Mrs. Payel Seth Mr. Deepak Seth Mr. Pulkit Seth Mr. Pallak Seth Promoter group and PAC Mr. Sunil Pal Seth Mrs. Shefali Seth Nim International Commerce LLP TOTAL		**No. of Shares** 98,49,872 15,44,499 15,11,384 13,17,646 2,01,448 30 30 --- 1,44,24,909 ---
4. Particulars of the shareholding of person (s) mentioned at (3) above	Number of shares	%w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2015, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other Instrument that would entitle the holder to receive shares in the TC. Total	1,44,24,909 – – – – – 1,44,24,909	66.58% – – – – – 66.58%	66.58% – – – – – 66.58%

(Payel Seth) (Deepak Seth) (Pulkit Seth) (Pallak Seth)