

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	PEARL ENGINEERING POLYMERS LIMITED		
2. Name(s) of the Seller	PEARL POLYMERS LIMITED		
3. Whether the Seller belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LTD. & BSE LTD.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	85,08,960	27.98%	27.98%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	N.A	N.A
e) Total (a+b+c+d)	85,08,960	27.98%	27.98%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	15,08,000	4.96%	4.96%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the Seller	-	-	-
e) Total (a+b+c+/-d)	15,08,000	4.96%	4.96%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	70,00,960	23.02%	23.02%
b) Shares encumbered with the Seller	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	70,00,960	23.02%	23.02%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market (Inter-Se transfer)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	30,412,560 Equity Shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	30,412,560 Equity Shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	30,412,560 Equity Shares of Rs.10/- each		

For PEARL POLYMERS LIMITED



DEEPIKA SATI
COMPANY SECRETARY

PLACE: NEW DELHI
DATE: 01.04.2015