

Areef Patel

06th April, 2015

The Company Secretary,
Patel Integrated Logistics Limited,
Patel House, 48 Gazdarbandh,
North Avenue Road,
Santacruz (West),
Mumbai-400054

Dear Sir,

Sub.: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

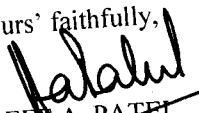
Please find enclosed herewith disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 signed by the undersigned as one of the promoter and on behalf of the Promoter and Promoter group (PAC) of Patel Integrated Logistics Limited (Target Company) disclosing their shareholdings and voting rights as on 31st March, 2015 in Patel Integrated Logistics Limited.

The details of shareholdings as on 31st March 2015 is as under:

Name(s) of promoter(s), member of the promoter group	No. of equity shares held	% of holding
Mr. Asgar S. Patel	10,65,879	7.02%
Mr. Areef A. Patel	9,27,884	6.11%
Mrs. Yasmin A. Patel	1,92,100	1.26%
Mrs. Natasha R. Pillai	1,50,058	0.99%
A.S. Patel Trust	13,71,500	9.03%
Patel Holdings Limited	30,25,667	19.92%
Wall Street Securities & Investments Ltd	1,79,704	1.18%
Total	69,12,792	45.52%

Please take the same on record and acknowledge.

Yours' faithfully,


AREEF A. PATEL
Authorised Signatory

CC with enclosures to:

- (a) Bombay Stock Exchange Limited
- (b) National Stock Exchange of India Ltd.
- (c) Ahmedabad Stock Exchange Ltd.
- (d) The Delhi Stock Exchange Association Ltd.
- (e) Madras Stock Exchange Ltd.
- (f) The Calcutta Stock Exchange Association Ltd.

Patel Integrated Logistics Ltd.

Patel Roadways • Patel Retail • POBC Domestic • POBC International • Patel Airfreight Domestic • Patel Airfreight International • Patel Logistics
PATEL HOUSE, Plot No. 48, Gazdar Bandh, North Avenue, Santacruz (W), Mumbai 400 054.
Tel.: 2605 0021, 2605 2915, 2605 3913, 2605 3915 Fax : 2649 8129 Email : areefp@patel-india.com Website : patel-india.com

Format for Disclosures under Regulations 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	a) Bombay Stock Exchange Ltd. b) National Stock Exchange of India Ltd c) Ahmedabad Stock Exchange Ltd. d) The Delhi Stock Exchange Association Ltd. e) Madras Stock Exchange Ltd. f) The Calcutta Stock Exchange Association Ltd.		
3. Particulars of the shareholder(s) : Name(s) of promoter(s), member of the promoter group and PAC with him.	1) Mr. Asgar S. Patel 2) Mr. Areef A. Patel 3) Mrs. Yasmin A. Patel 4) Mrs. Natasha R. Pillai 5) Mr.A.S.Patel and Mrs. Y.A. Patel as Trustees of A.S.Patel Trust 6) Patel Holdings Limited 7) Wall Street Securities & Investments Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2015, holding of:			
a) Shares			
1) Mr. Asgar S. Patel	10,65,879	7.02%	7.02%
2) Mr. Areef A. Patel	9,27,884	6.11%	6.11%
3) Mrs. Yasmin A. Patel	1,92,100	1.26%	1.26%
4) Mrs. Natasha R. Pillai	1,50,058	0.99%	0.99%
5) A.S.Patel Trust	13,71,500	9.03%	9.03%
6) Patel Holdings Limited	30,25,667	19.92%	19.92%
7) Wall Street Securities & Investments Limited	1,79,704	1.18%	1.18%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NIL
c) Warrants,	NIL	NIL	NIL
d) Convertible Securities	NIL	NIL	NIL
e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	NIL	NIL
Total	69,12,792	45.52%	45.52%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


(AREEF A. PATEL)
(Authorised Signatory)
Place: Mumbai

Date: 06/04/2015