

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Patel Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Janky Patel <u>Persons Acting in Concert:</u> 1. Raahitya Constructions Private Limited 2. Praham India LLP 3. Alina Rupen Patel 4. Ryan Rupen Patel 5. Chandrika Pravin Patel#		
Whether the acquirer belongs to Promoter / Promoter group	No, however pursuant to the transmission acquirer will be classified as promoter.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	30,49,17,712	36.11%	36.11%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	(shareholding of promoter and promoter group)		
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	30,49,17,712	36.11%	36.11%
Details of acquisition			
a) Shares carrying voting rights acquired	1,49,900	0.017%	0.017%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			

J. Patel

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
e) Total (a+b+c+/-d)	1,49,900	0.017%	0.017%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	30,49,17,712	36.11%	36.11%
b) VRs otherwise than by equity shares	(shareholding of promoter and promoter group)		
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	30,49,17,712 (shareholding of promoter and promoter group)	36.11%	36.11%
Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Transmission		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 13, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	84,43,76,117		
Equity share capital/ total voting capital of the TC after the said acquisition	84,43,76,117		
Total diluted share/voting capital of the TC after the said acquisition	84,43,76,117		

Part-B***

Name of the Target Company: Patel Engineering Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
[REDACTED]	No, however pursuant to the transmission, acquirer is classified as promoter.	[REDACTED]
[REDACTED]	Yes	[REDACTED]
[REDACTED]	Yes	[REDACTED]
[REDACTED]	Yes	[REDACTED]
[REDACTED]	Yes	[REDACTED]
[REDACTED]	Yes	[REDACTED]

deceased, share transmission to Mr. Ryan Patel is pending release of pledge by the lenders of the Company.



Signature of the acquirer

Mumbai

September 16, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.