केनरा बैंक Canara Bank

Ref :: MD&CEO:SD: 363 /364 /:2018 **Feb 14, 2018**

The Manager **The Bombay Stock Exchange Ltd.** **Phiroze Jeejeebhoy Towers** **Dalal Street,** **MUMBAI – 400 001**	**The Manager** **Listing Department** **National Stock Exchange of India Ltd** **EXCHANGE PLAZA** **Bandra-Kurla Complex, Bandra [E]** **MUMBAI 400051**

Dear Sir,

Sub : Extraordinary General Meeting (01.03.2018) –Addendum to Notice dated 07.02.2018 - Paper Publication

Kindly refer to our letter No. **MD&CEO:SD: 353 /354 /:2018 dated 09/02/2018, enclosing copy of the Addendum to EGM Notice dated 07.02.2018 for the inclusion of additional Agenda Item as below:**

Item No.2 – To approve raising of capital of upto Rs.1000 crore (including premium) in addition to Rs.3500 Crore (including premium) approved by the Shareholders of the Bank, thus aggregating in all upto Rs.4,500 crore from investors other than Government of India:

Copies of the Paper Publication dated 09.02.2018 made in Business Line and Kannada Prabha (Published on 13.02.2018) are enclosed. Please take the same on records.

Yours faithfully,

GEORGE AUGUSTIN T
COMPANY SECRETARY

केनरा बैंक CANARA BANK Secretarial Dept., H.O., Bangalore - 560 002 सचिवालय विभाग, प्रधान कार्यालय, बेंगलूर - 560 002

सचिवीय विभाग
प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
प्रधान कार्यालय
112, जे सी रोड बेंगलूर - 560002

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ಮಂಗಳವಾರ 13.2.2018 ಬೆಂಗಳೂರು 05

ಕೆನರಾ ಬैंक
भारत सरकार का उपक्रम

Canara Bank
A Government of India Undertaking
Together We Can

H.O., 112, J. C. Road Bengaluru-560 002

Addendum to EGM Notice Dated 07.02.2018

Subsequent to the issuance of the Notice dated 7th February, 2018 (published on 7th February, 2018) convening an Extraordinary General Meeting on Thursday, 1st March, 2018 at 11.00 am at Auditorium-1, NIMHANS CONVENTION CENTRE, Hosur Main Road, Hombegowda Nagar, Bengaluru – 560 029, the Board of Directors of the Bank have on 08.02.2018 approved inclusion of the following additional agenda:

To approve raising of capital of upto ₹ 1000 crore (including premium) in addition to ₹ 3500 crore (including premium) approved by the Shareholders of the Bank aggregating upto ₹ 4,500 crore (including premium) to investors other than Government of India by various modes including Qualified Institutional Placement, Follow-on Public Offering, Right Issue and other permitted modes of raising capital.

by way of a Special Resolution.

The Bank had at its AGM held on 20.07.2017 passed a special resolution for fresh issue of equity shares of upto ₹ 3,500 crore [including premium] by way of various modes including Qualified Institutional Placement. Considering the long term capital requirement of the Bank, the Board of Directors of the Bank have decided to raise an additional capital (including premium) of ₹ 1,000 crore thus aggregating to ₹ 4,500 crore. The Bank will issue further shares by any of the modes considered in the Special Resolution as contained in the Notice.

The draft of the Special Resolution along with the Explanatory Statement is being sent to all the Shareholders of the Bank (email / post) and the same has also been hosted on the websites of the Bank and M/s Karvy Computershare Private Limited (E-voting agency) and also be available in the website of BSE Ltd. and National Securities Exchange of India Limited.

By Order of the Board of Directors
RAKESH SHARMA
Managing Director & Chief Executive Officer

Place : Bengaluru
Date : 09.02.2018

BusinessLine
TUESDAY • FEBRUARY 13 • 2018

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Place : Bengaluru
Date : 09.02.2018

By Order of the Board of Directors
RAKESH SHARMA
Managing Director & Chief Executive Officer