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**Date: 14th November, 2026**

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|---|---|
| **1) Asst. President,**<br>**Listing Department,**<br>**National Stock Exchange of India Limited,**<br>**Exchange Plaza, C-1, Block-G,**<br>**Bandra Kurla Complex,**<br>**Bandra (East), Mumbai-400051** | **2) The Listing Department,**<br>**Corporate Relationship Department,**<br>**BSE Limited,**<br>**1st Floor, New Trading Wing, P.J. Towers,**<br>**Dalal Street Fort, Mumbai-400001** |
| **Scrip ID – ARCHIES** | **Scrip Code – 532212** |

**Sub: Submission of Outcomes of Board Meeting and Un-Audited Financial Results for the Quarter and Half Year ended 30th September, 2026**

1. **Intimation and disclosure under Regulations 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Un-Audited Financial Results and Limited Review Report for the Quarter and Half Year ended 30.09.2026**

**Dear Sir/ Madam,**

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of Archies Limited ("Company") in its meeting held today approved the Un-Audited Financial Results (Standalone) for the Quarter and Half Year ended 30th September, 2026 of the Company as per Indian Accounting Standards (IND-AS) along with the Limited Review Report. Copy of the results along with the Limited Review Report of Statutory Auditors is attached herewith as **Annexure – A** for your perusal.

The above information will also be available on the Company's Website, www.archiesinvestors.in .

The meeting of the Board of Directors commenced on 12:30 P.M. and concluded at 14:15 P.M.

Please take the above on records.

Thanking you.

Yours sincerely

For **Archies Limited**

Chiranjivi ramuka

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Date: 2026.11.14 14:19:54 +05'30'

**Chiranjivi Ramuka**
(Company Secretary & Compliance Officer)

## ARCHIES LIMITED

## UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(₹ in Lakhs)

| | As at 30 SEPT 2026 Unaudited | As at 30 SEPT 2025 Unaudited |
|---|---|---|
| **ASSETS** | | |
| **Non-Current Assets** | | |
| Property, Plant and Equipment | 9,783.38 | 9,923.22 |
| Right of Use Assets | 750.86 | 1,041.88 |
| Financial Assets | | |
| (a) Loans | 0.15 | 1.50 |
| (b) Other Financial Assets | 350.10 | 326.45 |
| Income Tax Assets (Net) | 5.57 | 13.12 |
| Other Non Current Assets | 76.59 | 71.67 |
| TOTAL NON-CURRENT ASSETS | 10,966.65 | 11,377.84 |
| **Current Assets** | | |
| Inventories | 6,586.46 | 6,660.53 |
| Financial Assets | | |
| (a) Trade Receivables | 809.22 | 967.87 |
| (b) Cash and Cash Equivalents | 16.45 | 35.87 |
| (c) Bank Balances other than (b) above | 0.80 | 1.97 |
| (d) Loans | 2.27 | 4.06 |
| (e) Other Financial Assets | 89.50 | 109.66 |
| Other Current Assets | 332.13 | 312.37 |
| TOTAL CURRENT ASSETS | 7,836.83 | 8,092.33 |
| TOTAL ASSETS | 18,803.48 | 19,470.17 |
| **EQUITY AND LIABILITIES** | | |
| **EQUITY** | | |
| Equity Share Capital | 675.62 | 675.62 |
| Other Equity | 11,546.07 | 12,352.39 |
| TOTAL EQUITY | 12,221.69 | 13,028.01 |
| **LIABILITIES** | | |
| **Non-Current Liabilities** | | |
| Financial Liabilities | | |
| (a) Borrowings | 257.67 | 1.53 |
| (b) Lease Liabilities | 718.59 | 1,009.01 |
| Deferred Tax Liabilities (Net) | 112.95 | 322.83 |
| Provisions | 262.16 | 316.62 |
| TOTAL NON-CURRENT LIABILITIES | 1,351.37 | 1,649.99 |
| **Current Liabilities** | | |
| Financial Liabilities | | |
| (a) Borrowings | 3,979.53 | 3,065.13 |
| (b) Lease Liabilities | 208.11 | 282.37 |
| (c) Trade Payables | | |
| Total outstanding dues of micro and small enterprises | 5.60 | 50.64 |
| Total outstanding dues of creditor other than micro and small enterprises | 504.66 | 636.44 |
| (d) Other Financial Liabilities | 420.76 | 561.55 |
| Other Current Liabilities | 75.89 | 168.29 |
| Provisions | 35.87 | 27.75 |
| TOTAL CURRENT LIABILITIES | 5,230.42 | 4,792.17 |
| TOTAL EQUITY AND LIABILITIES | 18,803.48 | 19,470.17 |

ARCHIES LIMITED

**Statement of Unaudited financial results for the Quarter and Half Year ended 30 September 2026**

(₹ in Lakhs)

| S.No. | PARTICULARS | Quarter Ended | | | Half Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | **Income:** | | | | | | |
| | a. Income from Operations | 1238.70 | 785.43 | 1813.06 | 2024.13 | 3165.22 | 5523.87 |
| | b. Other Operating Income | 0.58 | 5.36 | 23.10 | 5.94 | 45.59 | 85.83 |
| I | **Revenue from operations** | **1239.28** | **790.79** | **1836.16** | **2030.07** | **3210.81** | **5609.70** |
| II | a. Other Income | 41.07 | 30.40 | 52.64 | 71.47 | 476.69 | 606.78 |
| III | **Total Income** | **1280.35** | **821.19** | **1888.80** | **2101.54** | **3687.50** | **6216.48** |
| IV | **Expenses** | | | | | | |
| | a. Cost of Materials Consumed | 448.32 | 94.42 | 441.12 | 542.74 | 861.97 | 1126.56 |
| | b. Purchase of Stock-in-Trade | 268.19 | 171.63 | 210.94 | 439.82 | 315.36 | 849.05 |
| | c. Changes in inventories of finished goods, work-in-progress and stock-in-trade | (126.45) | 7.56 | (93.01) | (118.89) | (101.82) | 24.96 |
| | d. Employee benefits expense | 329.91 | 259.00 | 488.40 | 588.91 | 878.63 | 1402.44 |
| | e. Finance costs | 99.47 | 89.47 | 97.27 | 188.94 | 199.59 | 391.86 |
| | f. Depreciation and amortisation expense | 91.40 | 112.25 | 123.92 | 203.65 | 260.40 | 520.33 |
| | g. Rent | 45.91 | 52.79 | 39.87 | 98.70 | 74.96 | 183.49 |
| | h. Other expenses | 300.83 | 230.28 | 548.63 | 531.11 | 1145.34 | 2202.21 |
| | **Total Expenses** | **1457.58** | **1017.40** | **1857.14** | **2474.98** | **3634.43** | **6700.90** |
| V | **Profit / (Loss) before tax** | **(177.23)** | **(196.21)** | **31.66** | **(373.44)** | **53.07** | **(484.42)** |
| | Tax expense: | | | | | | |
| | a. Deferred tax | (19.62) | (57.97) | 56.87 | (77.59) | 48.27 | (54.76) |
| | b. (Excess)/ Short Provision for taxes for earlier years | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.03 |
| VI | **Profit / (Loss) for the period** | **(157.62)** | **(138.25)** | **(25.21)** | **(295.86)** | **4.79** | **(429.70)** |
| VII | Other Comprehensive Income | | | | | | |
| | **Item that will not be reclassified subsequently to profit or loss** | | | | | | |
| | Remeasurements Gains / (Losses) of defined benefit plans | 0.53 | 0.52 | 1.05 | 1.05 | 3.67 | (102.60) |
| | Income tax on above | (0.14) | (0.15) | (0.29) | (0.29) | (1.02) | 28.54 |
| | **Total of Other Comprehensive income** | **0.39** | **0.37** | **0.76** | **0.76** | **2.65** | **(74.06)** |
| VIII | **Total Comprehensive income for the period** (Comprising Profit and Other Comprehensive Income for the period) | (157.23) | (137.88) | (24.45) | (295.10) | 7.44 | (503.76) |
| IX | **Paid up Equity Capital (Face Value of Rs. 2/- each)** | 675.62 | 675.62 | 675.62 | 675.62 | 675.62 | 675.62 |
| X | **Reserves excluding revaluation reserves** | - | - | - | - | - | 7,425.84 |
| XI | **Earning Per Share (EPS) in Rs. (Not Annualised)** | | | | | | |
| | a. Basic | (0.47) | (0.41) | (0.07) | (0.88) | 0.01 | (1.27) |
| | b. Diluted | (0.47) | (0.41) | (0.07) | (0.88) | 0.01 | (1.27) |

See accompanying notes to the financial results

## ARCHIES LIMITED

## Statement of Cash Flows for the year ended 30 Sept 2026

(₹ in Lakhs)

| Particulars | 30 Sept 2026 | 30 Sept 2025 |
|---|---|---|
| **A. Cash Flow from Operating Activities :** | | |
| Profit/ (Loss) before Tax as per Statement of Profit and Loss | (373.44) | 53.07 |
| Adjusted for : | | |
| Depreciation and Amortisation Expense | 203.65 | 260.40 |
| Finance Costs | 188.94 | 199.59 |
| Loss /(Profit) on Sale / Disposal of Property, Plant and Equipment and Capital Work In Progress (net) | - | (14.91) |
| Relief of Lease Obligation | - | (4.03) |
| Lease Liabilities Written Back on Termination of Lease(Net of Loss on Disposal Of Right Of Use Asset) | (21.89) | (102.88) |
| Interest Income | (2.61) | (97.49) |
| Operating Profit before Working Capital changes | (5.35) | 293.75 |
| Adjusted for : | | |
| Trade Receivables | (294.03) | (177.42) |
| Inventories | (5.85) | (75.73) |
| Other Receivables | (162.67) | (27.14) |
| Trade Payables | (36.73) | 141.97 |
| Other Payables | (193.16) | 47.36 |
| Cash generated from operations | **(697.79)** | **202.79** |
| Taxes Paid (Net) | (2.90) | (11.28) |
| **Net Cash Flow from Operating Activities (A)** | **(700.69)** | **191.51** |
| **B. Cash Flow from Investing Activities** | | |
| Expenditure on Property, Plant and Equipment | (13.19) | (9.32) |
| Proceeds from Sale / Disposal of Property, Plant and Equipment | - | 38.11 |
| Interest Income Received | 2.59 | 97.43 |
| **Net Cash Flow From/(Used) in Investing Activities (B)** | **(10.60)** | **126.22** |
| **C. Cash Flow from Financing Activities** | | |
| Repayment of Long Term Borrowings | (8.75) | (0.99) |
| Proceeds From Long Term Borrowings | - | - |
| Borrowings - Current (net) | 1,030.54 | 48.10 |
| Payment of Lease Liabilities | (126.49) | (183.32) |
| Interest and Other Financial Charges Paid | (187.69) | (191.33) |
| **Net Cash Flow Used in Financing Activities (C)** | **707.61** | **(327.54)** |
| Net Increase / (Decrease) in Cash And Cash Equivalents (A) + (B) + (C) | (3.68) | (9.82) |
| Opening Balance of Cash and Cash Equivalents | 20.13 | 45.69 |
| **Closing Balance of Cash and Cash Equivalents** | **16.45** | **35.87** |

Change in Liabilities arising from Financing Activities

| | 1 April 2026 | Cash Flow | 30 Sept 2026 |
|---|---|---|---|
| Borrowing - Non Current and Current | 279.71 | (8.75) | 270.96 |
| Borrowing - Current | 2,935.70 | 1,030.54 | 3,966.24 |
| | **3,215.41** | **1,021.79** | **4,237.20** |

| | 1 April 2025 | Cash Flow | 30 Sept 2025 |
|---|---|---|---|
| Borrowing - Non Current and Current | 4.64 | (0.99) | 3.65 |
| Borrowing - Current | 3,014.91 | 48.10 | 3,063.01 |
| | **3,019.55** | **47.11** | **3,066.66** |

**Notes:**

1) The above cash flow statements has been prepared under the "Indirect Method" as set out in Indian Accounting Standard-7, "Statements of Cash Flows"

ARCHIES LIMITED

**Segment wise Revenue, Results and Capital Employed**

(₹ in lakhs)

| S.No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | **Segment Revenue** | | | | | | |
| a | Greeting Cards | 112.02 | 114.86 | 151.54 | 226.87 | 269.30 | 619.60 |
| b | Stationery and Paper Bag | 635.77 | 299.69 | 1,135.09 | 935.46 | 1,966.98 | 2,925.66 |
| c | Gifts | 434.70 | 362.20 | 496.22 | 796.90 | 876.00 | 1,889.98 |
| d | Others | 56.21 | 8.68 | 30.21 | 64.90 | 52.94 | 88.63 |
| | **Total** | **1,238.70** | **785.43** | **1,813.06** | **2,024.13** | **3,165.22** | **5,523.87** |
| | **Less: Inter Segment Revenue** | - | - | - | - | - | - |
| | **Net Sales / Income from Operations** | **1,238.70** | **785.43** | **1,813.06** | **2,024.13** | **3,165.22** | **5,523.87** |
| 2 | **Segment Results** | | | | | | |
| | Profit / (Loss) before tax and finance costs | | | | | | |
| a | Greeting Cards | 22.63 | 28.12 | 10.58 | 50.75 | 45.06 | 89.67 |
| b | Stationery and Paper Bag | (42.68) | (59.86) | 60.13 | (102.54) | 145.06 | 135.33 |
| c | Gifts | (26.68) | (8.93) | 42.37 | (35.61) | 92.40 | 67.37 |
| d | Others | 1.00 | 2.14 | 4.95 | 3.14 | 12.16 | 17.98 |
| | **Total** | **(45.73)** | **(38.53)** | **118.03** | **(84.26)** | **294.68** | **310.35** |
| | | | | | | | |
| | Less: i) Finance Costs | 99.47 | 89.47 | 97.27 | 188.94 | 199.59 | 391.86 |
| | ii) Other Un-allocable Net Expenditure/(Income) | 32.03 | 68.21 | (10.91) | 100.24 | 42.02 | 402.91 |
| | | | | | | | |
| | **Total Profit Before Tax** | (177.23) | (196.21) | 31.66 | (373.44) | 53.07 | (484.42) |
| 3 | **Capital Employed** | | | | | | |
| | **(Segment Asset - Segment Liabilities)** | | | | | | |
| a | Segment Assets | 18,803.48 | 18,473.57 | 19,470.17 | 18,803.48 | 19,470.17 | 18,543.17 |
| b | Segment Liabilities | 6,581.79 | 6,094.67 | 6,442.16 | 6,581.79 | 6,442.16 | 6,026.36 |
| | **Capital Employed** | **12,221.69** | **12,378.90** | **13,028.01** | **12,221.69** | **13,028.01** | **12,516.81** |
| | | | | | | | |
| | **Total** | **12,221.69** | **12,378.90** | **13,028.01** | **12,221.69** | **13,028.01** | **12,516.81** |

Notes

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14 November 2026.

2 These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 as amended prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3 Due to the nature of business and common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.

4 The Statutory Auditors have carried out Limited Review of the above unaudited financial results.

For and on behalf of the Board

ANIL MOOLCHANDANI

Digitally signed by ANIL MOOLCHANDANI
Date: 2026.11.14 14:20:38 +05'30'

Anil Moolchandani
(Chairman and Managing Director)
DIN- 00022693

Date: 14 November 2026
Place: New Delhi

UBEROI SOOD & KAPOOR
CHARTERED ACCOUNTANTS

606 VISHAL BHAWAN
95-NEHRU PLACE
NEW DELHI-110019
PHONE : 26416942, 26429297
FAX : 91-11-26480027
E-mail: uskca@vsnl.com

## LIMITED REVIEW REPORT

REVIEW REPORT TO
THE BOARD OF DIRECTORS
ARCHIES LIMITED

1. We have reviewed the accompanying Statement of unaudited financial results of **ARCHIES LIMITED** ("the Company"), 191F, Sector-4, IMT Manesar, Gurugram, Haryana-122050 for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.



4. Other Matters

a) We are unable to comment whether the value of inventory is at cost or net realisable value (NRV), whichever is less; the book value of inventory is relied upon.

b) The company has not deposited Employees Provident Fund for the period from April 2026 to September 2026 and Tax Deducted at Source for the period from May 2026 to September 2026.

Our opinion is not modified in respect of these matters.

For and on behalf of
**UBEROI SOOD & KAPOOR**
**Chartered Accountants**
(Firm Registration No. 001462N)

UBEROI SOOD & KAPOOR NEW DELHI Chartered Accountants

**S.D. SHARMA**
**PARTNER**
(Membership No. 080399)
UDIN: 26080399RGQWFJ7122

Place: New Delhi
Date: November 14, 2026