

Date: 11th February, 2026

1) Asst. President, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051	2) The Listing Department, Corporate Relationship Department, BSE Limited, 1st Floor, New Trading Wing, P.J. Towers, Dalal Street Fort, Mumbai-400001
Scrip ID - ARCHIES	Scrip Code - 532212

Sub: Submission of Outcomes of Board Meeting and Un-Audited Financial Results for the Quarter and Nine Months ended 31st December, 2025

- 1. Intimation and disclosure under Regulations 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Un-Audited Financial Results and Limited Review Report for the Quarter and Nine Months ended 31st December, 2025**

Dear Sir/ Madam,

Pursuant to Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of Archies Limited ("Company") in its meeting held today approved the Un-Audited Financial Results (Standalone) for the Quarter and Nine months ended 31st December, 2025 of the Company as per Indian Accounting Standards (IND-AS) along with the Limited Review Report. Copy of the results along with the Limited Review Report of Statutory Auditors is attached herewith for your perusal.

The above information will also be available on the Company's Website, www.archiesinvestors.in.

The meeting of the Board of Directors commenced on 13:00 P.M. and concluded at 14:00 P.M.

Please take the above on records.

Thanking you.

Yours sincerely

For Archies Limited

Chiranjivi Ramuka

(Company Secretary & Compliance Officer)

ARCHIES LIMITED

LIMITED REVIEW REPORT

REVIEW REPORT TO THE BOARD OF DIRECTORS ARCHIES LIMITED

1. We have reviewed the accompanying Statement of unaudited financial results of **ARCHIES LIMITED** ("the Company"), 191F, Sector-4, IMT Manesar, Gurugram, Haryana-122050 for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.



4. Other Matters

- a. We are unable to comment whether the value of inventory is at cost or net realisable value (NRV), whichever is less; the book value of inventory is relied upon.
- b. The company has not deposited Employees Provident Fund and Tax Deducted at Source for the period from August 2025 to December 2025.

Our opinion is not modified in respect of these matters.

Place: New Delhi
Date: 11 February 2026



For and on behalf of
UBEROI SOOD & KAPOOR
Chartered Accountants
(Firm Registration No. 001462N)

S. D. Sharma
S.D. SHARMA
PARTNER

(Membership No. 080399)

UDIN: 26080399HTMMXS8230

ARCHIES LIMITED
Statement of Unaudited financial results for the Quarter and Nine Months ended 31 December 2025

(₹ in Lakhs)

S.No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income:						
	a. Income from Operations	1352.33	1813.06	1753.47	4517.55	5063.34	6875.32
	b. Other Operating Income	17.41	23.10	28.62	63.00	69.04	95.22
I	Revenue from operations	1369.74	1836.16	1782.09	4580.55	5132.38	6970.54
II	a. Other Income	88.02	52.64	297.53	564.71	497.47	687.25
III	Total Income	1457.76	1888.80	2079.62	5145.26	5629.85	7657.79
IV	Expenses						
	a. Cost of Materials Consumed	173.09	441.12	286.97	1035.06	874.76	1319.76
	b. Purchase of Stock-in-Trade	314.64	210.94	130.55	630.00	755.59	1199.50
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(35.18)	(93.01)	51.40	(137.00)	54.39	83.83
	d. Employee benefits expense	310.33	488.40	414.74	1188.96	1266.55	1715.97
	e. Finance costs	97.57	97.27	123.59	297.16	374.50	485.45
	f. Depreciation and amortisation expense	118.63	123.92	193.49	379.03	574.48	734.40
	g. Rent	53.33	39.87	58.68	128.29	165.94	240.29
	h. Other expenses	415.07	548.63	803.39	1560.41	1703.25	2151.15
	Total Expenses	1447.48	1857.14	2062.81	5081.91	5769.48	7930.35
V	Profit / (Loss) before tax	10.28	31.66	16.81	63.35	(139.63)	(272.56)
	Tax expense:						
	a. Deferred tax	17.74	56.87	13.96	66.01	(103.80)	(126.29)
	b. (Excess)/ Short Provision for taxes for earlier years	0.00	0.00	0.02	0.00	0.02	0.02
VI	Profit / (Loss) for the period	(7.46)	(25.21)	2.83	(2.67)	(35.86)	(146.29)
VII	Other Comprehensive Income						
	Item that will not be reclassified subsequently to profit or loss						
	Remeasurements Gains / (Losses) of defined benefit plans	0.00	1.05	0.57	3.67	6.29	12.99
	Income tax on above	0.00	(0.29)	(0.16)	(1.02)	(1.75)	(3.61)
	Changes in revaluation surplus	0.00	0.00	0.00	0.00	4214.14	4214.14
	Income tax on above	0.00	0.00	0.00	0.00	(982.50)	(982.50)
	Total of Other Comprehensive income	0.00	0.76	0.41	2.65	3236.18	3241.02
VIII	Total Comprehensive income for the period (Comprising Profit and Other Comprehensive Income for the period)	(7.46)	(24.45)	3.24	(0.02)	3200.32	3094.73
IX	Paid up Equity Capital (Face Value of Rs. 2/- each)	675.62	675.62	675.62	675.62	675.62	675.62
X	Reserves excluding revaluation reserves	-	-	-	-	-	7,929.61
XI	Earning Per Share (EPS) in Rs. (Not Annualised)						
	a. Basic	(0.02)	(0.07)	0.01	(0.01)	(0.11)	(0.43)
	b. Diluted	(0.02)	(0.07)	0.01	(0.01)	(0.11)	(0.43)

See accompanying notes to the financial results

ARCHIES LIMITED

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 TEL.: 91-11-41410000, 41412222, Email : archies@archiesonline.com, Website : www.archiesonline.com
 REGISTERED OFFICE : PLOT NO. 191- F, SECTOR- 4, I.M.T. MANESAR, GURUGRAM - 122050, HARYANA (INDIA)

ARCHIES LIMITED
Segment wise Revenue, Results and Capital Employed

(₹ in lakhs)

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
a	Greeting Cards	216.41	151.54	172.62	485.72	500.71	714.30
b	Stationery and Paper Bag	524.42	1,135.09	870.52	2,491.40	2,387.46	3,271.55
c	Gifts	588.77	496.22	678.93	1,464.78	2,085.85	2,781.67
d	Others	22.73	30.21	31.39	75.67	89.31	107.79
	Total	1,352.33	1,813.06	1,753.47	4,517.55	5,063.34	6,875.32
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	1,352.33	1,813.06	1,753.47	4,517.55	5,063.34	6,875.32
2	Segment Results						
	Profit / (Loss) before tax and finance costs						
a	Greeting Cards	26.51	10.58	39.93	71.57	101.53	154.72
b	Stationery and Paper Bag	23.53	60.13	89.50	168.59	194.42	298.02
c	Gifts	75.67	42.37	65.91	168.07	167.83	277.73
d	Others	2.47	4.95	4.98	14.63	13.00	21.80
	Total	128.18	118.03	200.32	422.86	476.78	752.27
	Less: i) Finance Costs	97.57	97.27	123.59	297.16	374.50	485.45
	ii) Other Un-allocable Net Expenditure/(Income)	20.33	(10.91)	59.93	62.35	241.92	539.37
	Total Profit Before Tax	10.28	31.66	16.81	63.35	(139.63)	(272.56)
3	Capital Employed						
	(Segment Asset - Segment Liabilities)						
a	Segment Assets	19,197.80	19,470.17	19,946.34	19,197.80	19,946.34	19,677.53
b	Segment Liabilities	6,177.24	6,442.16	6,820.21	6,177.24	6,820.21	6,656.95
	Capital Employed	13,020.56	13,028.01	13,126.13	13,020.56	13,126.13	13,020.58
	Total	13,020.56	13,028.01	13,126.13	13,020.56	13,126.13	13,020.58

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 11 February 2026.
- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 as amended prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- Due to the nature of business and common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
- The Statutory Auditors have carried out Limited Review of the above unaudited financials results.

For and on behalf of the Board

Date: 11 February 2026
Place: New Delhi

Anil Moolchandani
(Chairman and Managing Director)
DIN- 00022693