



Panacea Biotec Ltd.

Regd. Office : Ambala-Chandigarh Highway, Lalru-140 501, Punjab

Corporate Office : B-1 Extn. /A-27 and G-3, Mohan Co-operative Indl. Estate,
Mathura Road, New Delhi - 110 044

PUBLIC NOTICE

INFORMATION PURSUANT TO REGULATION 15 (i) OF SEBI (BUY BACK OF SECURITIES) REGULATIONS, 1998

The Company has bought back 4,285,109 Equity Shares (2,146,712 Equity Shares on BSE and 2,138,397 Equity Shares on NSE) upto the fortnight ended on August 31, 2010 for an aggregate consideration of Rs. 84.15 Crores being 65.72% of the Maximum Buy-Back Offer size of Rs. 128.05 Crores.

For Panacea Biotec Ltd.

Place : New Delhi

Date : August 31, 2010

Vinod Goel

G.M. Legal & Company Secretary