



MITCON
CONSULTANCY & ENGINEERING
SERVICES LTD.

September 28, 2017

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Fax No. 022-26598237/ 38

Dear Sir/ Madam,

Qualified Institutional Placement ("QIP") of MITCON Consultancy & Engineering Services Limited ("the Company") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulation, 2008, as amended ("Issue")

In view of the current market conditions, the Board in its meeting held on September 28, 2017 has withdrawn the proposed QIP and the offer made by the Company for the Issue accordingly stands cancelled.

The said meeting of the Board commenced at 4.00 p.m. and was concluded at 6.15 p.m. today i.e. September 28, 2017.

This intimation has been sent by the Company under Regulation 29 (1) (d) read along with Regulation 30 (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours sincerely,

For **MITCON Consultancy &
Engineering Services Limited**


Madhav Oak
Company Secretary
A21687

