RADHA MADHAV CORPORATION LIMITED

Date: June 29, 2018

To,

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip ID – RMCL
Scrip Code – 532692

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400051
Symbol – RMCL

Sub: Outcome of Board meeting held today on June 29, 2018

Dear Sir / Madam,

In pursuance of the requirement under regulation 30 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015. We would like to inform you that the Board of Directors Meeting of the Company held today i.e. Friday, June 29, 2018 approved the allotment of **1,91,75,000** convertible warrants of face value of Rs. 10/- each at the issue price of Rs. 29/- per warrant (including share premium of Rs.19/- per share) to the Promoter and Non Promoter Entities.

The details of allottee(s) who have been allotted convertible warrants is enclosed as Annexure - I.

Kindly take the same on your records.

The meeting commenced at 3.00 P.M. and concluded at 3.30 P.M.

Thank you,

For **RADHA MADHAV CORPORATION LIMITED**

ABHISEK ANILKUMAR AGARWAL
Digitally signed by ABHISEK ANILKUMAR AGARWAL
Date: 2018.06.29 15:34:15 +05'30'

ABHISHEK AGARWAL
JT. MANAGING DIRECTOR
DIN: 00071858

Annexure - I

Details of Allottee(s) who have allotted convertible warrants pursuant to preferential issue :

Sr. No.	Name of the Allottees	Number of Convertible warrant	Category
1.	Sulochanadevi Anil Agarwal	50,00,000	Promoter
2.	Anita Vijaykumar Jindal	25,00,000	Non-Promoter
3.	Meeta Jalan	10,00,000	Non-Promoter
4.	Rajesh Kumar Sureka	48,00,000	Non-Promoter
5.	Krishna Kumar Jalan - HUF	2,00,000	Non-Promoter
6	Surendra Singh Yadav	25,000	Non-Promoter
7	Surya Exim Ltd	3,00,000	Non-Promoter
8	Rakesh Arora (HUF)	18,00,000	Non-Promoter
9	Manish Shailendra Srivastava	18,00,000	Non-Promoter
10	Mahesh Chandra Gupta	15,00,000	Non-Promoter
11	Lalita Kumbhat	2,50,000	Non-Promoter
	TOTAL	**1,91,75,000**	