भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन, मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan, Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : 16.02.2018
Ref. No. CC/S&B/SA/2573

The Executive Director
BSE Ltd., Phirojee Jeejeebhoy
Towers 25th Floor
Dalal Street,
Mumbai-400001

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 (THE "LISTING REGULATIONS")

Further to our letter No. CC/S&B/SA/2488 dated 09.02.2018 and in terms of Regulation 30 of the Listing Regulations, we advise that the Committee of Directors for Capital Raising of the Bank, in its meeting held today on 16.02.2018, has accorded its approval to:

(i) fix the Issue Price at Rs. 300.82 (Rupees three hundred and paise eighty two only) per share of face value of Rupee.1/- each, including a premium of Rs.299.82 (Rupees two hundred ninety nine and paise eighty two only) per share and

(ii) issue 29,25,33,741 equity shares, ranking pari-passu with the existing equity shares of the Bank in all respects, including payment of dividend, if any, on preferential basis to GoI, for a consideration of Rs.8799,99,99,968.00 (Rupees eight thousand seven hundred ninety nine crore ninety nine lac ninety nine thousand nine hundred sixty eight only), subject to the approval of Reserve Bank of India and Government of India under Section 5(2) of the State Bank of India Act, 1955 and shareholders of the Bank in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

2. The price for preferential issue has been arrived at in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, taking into consideration the 12th February, 2016 as the relevant date.

Please take the same on record.

Yours faithfully,

(Sanjay M. Abhyankar)
VP Compliance- Company secretary