Tree House Education & Accessories Ltd.

702, Morya House, 'C' Wing, Near Infinity Mall, Off. Link Road, Andheri (W), Mumbai - 400 053.
Tel.: 022-64562306 www.treehouseplaygroup.net

Date: September 12, 2013

To,	To,	To,
BSE Ltd.	**National Stock Exchange of India Ltd.**	**MCX Stock Exchange Ltd.**
Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001	Exchange Plaza, Plot no. C/1, G Block, BKC, Bandra (E), Mumbai – 400 051	Suren Road, Andheri (East), Mumbai – 400 093

Outcome of Board Meeting of the Company held on September 12, 2013 (Thursday)
Scrip Code: 533540 / Symbol: TREEHOUSE

This is to inform you that the Board of Directors of Tree House Education & Accessories Limited in its Board Meeting held on September 12, 2013 (Thursday), has accorded its consent for allotment of 4,50,000 Equity Shares of the nominal value of Rs. 10/- each at premium of Rs. 212.60/- aggregating to Rs. 222.60/- per equity share to the Promoter Mr. Rajesh Bhatia and Mrs. Geeta Bhatia jointly on conversion of 4,50,000 warrants of Rs. 222.60/- each. The details of which are as under:

- Number of warrants converted to equity shares : 4,50,000

- Amount received on issue of warrants (equivalent to 25% comprising nominal value of Rs. 10/- per share issued at a premium of Rs. 212.60/- per share): Rs. 2,50,42,500/- (Rupees Two Crores Fifty Lakhs Forty Two Thousand Five Hundred Only)

- Amount received on conversion (Balance of 75% comprising nominal value of Rs. 10/- issued at a premium of Rs. 212.60/- per share): Rs. 7,51,27,500/- (Rupees Seven Crores Fifty One Lakhs Twenty Seven Thousand Five Hundred Only).

Thanking You,
For **Tree House Education & Accessories Limited**

Deepali Hanchate
Compliance Officer