GST IN : 24AAGCR3448G1ZF

CIN : L45400UP2013PLC055914

RBM Infracon Limited

Date: 23th October, 2023

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

SUBJECT: OUTCOME OF THE BOARD OF DIRECTORS MEETING HELD ON 23RD OCTOBER, 2023 AND SUBMISSION OF UNAUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER 2023 PURSUANT TO REGULATION 33 OF THE SEBI (LODR) REGULATION, 2015

REF: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
(Scrip Symbol: RBMINFRA)

Dear Sir/Madam,

With reference to the notice issued on October 11, 2023 and revised notice dated October 19, 2023, we would like to inform you that the Board of Directors of the Company at their meeting held on October 23, 2023 have inter alia approved;

1. Unaudited Financial Results of the Company for the half year ended September 30, 2023. We are enclosing herewith the following:

- Unaudited financial results of the Company which have been approved and taken on record at a meeting of the Board of Directors of the Company held today.
- Limited Review Report pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015 for Unaudited Financial Results for the half year ended September 30, 2023 from our Statutory Auditors.

The Board Meeting commenced at 03.00 PM and concluded at 5.45 PM

You are requested to kindly take above information on record.

Thanking you.

Yours Faithfully

FOR, RBM INFRACON LIMITED
(Formerly Known as RBM Infracon Private Limited)

RBM INFRACON LIMITED

DIRECTOR

JAYBAJRANG RAMAISHISH MANI

Digitally signed by JAYBAJRANG RAMAISHISH MANI
Date: 2023.10.23 17:55:11 +05'30'

JAYBAJRANG RAMAISHISH MANI
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 03417579

Regd. Office : MB Complex, Main Road, Baitalpur, Deoria. (U.P.) 274201 India.
Corporate Office : 2&3, Snehdeep Residency, Nr.Digjam Circle, Jamnagar - 361 006. Gujarat (India)
Tel/Fax : +91 288 2710463, **Email** : info@rbminfracon.com **Web** : www.rbminfracon.com

	Unaudited Statement of Assets and Liabilities as on 30th September, 2023		
			(Rs. In Lakh)
	Particulars	As at 30/09/2023	As at 31/03/2023
		Unaudited	Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	844.10	844.10
	(b) Reserves and surplus	1,094.67	879.72
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	**1,938.77**	**1,723.82**
2	**Share application money pending allotment**	-	-
3	**Non-current liabilities**		
	(a) Long-term borrowings	197.00	268.86
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	**197.00**	**268.86**
4	**Current liabilities**		
	(a) Short-term borrowings	622.21	541.78
	(b) Trade payables	-	-
	(i) Total Outstanding Dues of Micro and Small Enterprise	-	-
	(i) Total Outstanding Dues of Creditors other than Micro and Small Enterprise	827.45	747.66
	(c) Other current liabilities	883.63	760.61
	(d) Short-term provisions	182.49	92.49
	Sub-total - Current liabilities	**2,515.78**	**2,142.54**
	TOTAL - EQUITY AND LIABILITIES	**4,651.56**	**4,135.22**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets	476.06	403.73

	(b) Non-current investments	130.00	65.00
	(c) Deferred tax assets (net)	5.31	5.46
	(d) Foreign Currency monetory item transaction difference asset account	-	-
	(e) Long-term loans and advances	14.41	14.41
s	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	**625.78**	**488.60**
2	**Current assets**		
	(a) Current investments	-	-
	(b) Inventories	781.50	584.41
	(c) Trade receivables	1,495.64	1,863.35
	(d) Cash and cash equivalents	22.54	51.53
	(e) Bank Balance other than cash and cash equivalents	5.65	-
	(e) Short-term loans and advances	1,720.43	1,147.33
	(f) Other current assets	-	-
	Sub-total - Current assets	**4,025.76**	**3,646.62**
	TOTAL - ASSETS	**4,651.54**	**4,135.22**

FOR, RBM Infracon limited
(Formerly Known as RBM Infracon Private Limited)

RBM INFRACON LIMITED

JAYBAJRANG RAMAISHISH MANI

Digitally signed by JAYBAJRANG RAMAISHISH MANI
Date: 2023.10.23 17:54:47 +05'30'

DIRECTOR

Jay Bajrang Ramaishish Mani
Chairman cum Managing Director
DIN: 03417579

Date :-23/10/2023
Place:- BAITALPUR

GST IN : 24AAGCR3448G1ZF

CIN : L45400UP2013PLC055914

RBM Infracon Limited

	Statement of Standalone unaudited Financial Results for the half year ended September, 2023				
	Particulars	HALF YEAR ENDED			YEAR ENDED
		30-09-23	31-03-2023	30-09-2022	31-03-2023
	Whether results are audited or unaudited	**Unaudited**	**Audited**	**Unaudited**	**Audited**
1	**Revenue From Operations**				
	(a) Revenue From Operations	3,906.72	5,983.68	2,335.59	8,319.27
	(b) Other Income	8.99	2.56	6.29	8.85
	Total Income (a+b)	**3,915.71**	**5,986.24**	**2,341.88**	**8,328.12**
2	**Expenditure**				
	(a) Cost of Construction - Material Purchase	485.54	734.23	307.58	1,041.81
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in Work In Progress -RA Bill	(197.10)	90.81	(615.17)	(524.36)
	(d) Employee benefit expense	2,551.81	3,287.01	2,029.47	5,316.48
	(e) Finance Costs	60.31	63.75	28.86	92.61
	(e) Depreciation and amortisation expense	50.89	42.70	32.35	75.05
	(f) (i) Other Expenses	659.15	1,549.21	467.02	2,016.23
	Total expenses	**3,610.61**	**5,767.71**	**2,250.11**	**8,017.82**
3	**Profit (loss) Before exceptional & Extraordinary items and Tax**	**305.10**	**218.53**	**91.76**	**310.29**
4	Exceptional items	-	-	-	
5	**Profit (loss) from ordinary activates before Extraordinary Items and Tax**	**305.10**	**218.53**	**91.76**	**310.29**
6	Extraordinary items	-	-	-	
7	**Profit (loss) from ordinary activities before tax**	**305.10**	**218.53**	**91.76**	**310.29**
8	Tax Expenses - Current Tax	90.00	61.97	26.02	87.99
	(Less) : - MAT Credit	-	-	-	-
	- Deferred Tax	0.15	0.81	0.34	1.15
9	**Profit (loss) from ordinary activities**	**214.95**	**155.75**	**65.40**	**221.15**
10	Profit/(Loss) From Discountinuing Operation Before Tax	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-

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Tel/Fax : +91 288 2710463, **Email** : info@rbminfracon.com **Web** : www.rbminfracon.com

12	Net Profit/(Loss) from Discountinuing Opration After Tax	-	-	-	-
13	**Profit(Loss) For Period Before Minority Interest**	**214.95**	**155.75**	**65.40**	**221.15**
14	Share Of Profit / Loss Associates	-	-	-	
15	Profit/Loss Of Minority Interset	-	-	-	
16	**Net Profit (+)/ Loss (-) For the Period**	**214.95**	**155.75**	**65.40**	**221.15**
17	**Details of equity share capital**				
	Paid-up equity share capital	844.10	844.10	611.60	844.10
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00
18	**Earnings per share (EPS)**				
	Basic earnings per share from countinuing And Discountinuing operations	2.55	4.28	9.69	5.13
	Diluted earnings per share from countinuing And Discountinuing operations	2.55	4.28	9.69	5.13

Notes:-	
1	The above said finanical results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 23rd October, 2023.
2	The Statements is prepread in accordance with the requirement of Accounting Standrads (AS) specified under section 133 of the Compnaies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
4	As per MCA Notificaiton dated 16th February, 2015 Companies whose shares are listed on SME exchnage as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulariton, 2009, are excempted from the compulsory requirement of adoption of IND-AS.
5	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the compnay are conducted within India as such there is no separate reportable geographical segment
6	The compnay is not having any subsidiary, associate or joint venutre, therefore, it has prepread only standalone results.

7	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the compnay.As compnay issued shares though IPO and Bonus in F.Y. 22-23 and hence weighted Average Taken. Half yearly EPS is not annualised.
8	Statement of Assets and Liabilities as on 30th September, 2023 is enclosed herewith.
9	Previous year/Period figures have been re-grouped, re-arranged whereever considered necessary

FOR, RBM Infracon limited

(Formerly Known as RBM Infracon Private Limited)

RBM INFRACON LIMITED

JAYBAJRANG RAMAISHISH MANI

Digitally signed by JAYBAJRANG RAMAISHISH MANI
Date: 2023.10.23 17:54:15 +05'30'

DIRECTOR

Date:- 23/10/2023
Place:- BAITALPUR

Jay Bajrang Ramaishish Mani
Chairman cum Managing Director
DIN: 03417579

RBM Infracon Limited

Unaudited Cash Flow Statement for the half year ended 30th September, 2023

	Particulars	As on 30th September, 2023	As on 31st March, 2023
		Rs.	Rs.
A.	**Cash flow from operating activities**		
	Profit before Tax	**305.10**	**310.29**
	Adjustments for:		
	Depreciation and amortisation	50.89	75.05
	Interest Income	(4.01)	(0.79)
	Finance costs	60.31	92.61
	Income On Sale of Fixed Assets	(4.39)	-
	Operating profit / (loss) before working capital changes	**407.91**	**477.16**
	Movements in Working Capital	-	-
	(Increase) / Decrease Inventories	(197.09)	(524.36)
	(Increase) / Decrease Trade Receivables	367.71	(322.76)
	(Increase) / Decrease Other Current Assets	-	-
	(Increase) / Decrease Other loans and advances receivable	(519.58)	(554.57)
	Increase / (Decrease) Trade payables	79.79	224.04
	Increase / (Decrease) Short Term Provisions	-	47.32
	Increase / (Decrease) Other current liabilities	123.00	343.32
	Net Cash Generated/(Used in) Operations	**(146.17)**	**(787.01)**
	Cash flow from extraordinary items	-	-
	Direct Taxes Paid including for past years	(53.52)	(87.99)
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	**208.22**	**-397.84**
B.	**Cash flow from Investing activities**		
	Capital expenditure on fixed assets, including capital advances	(124.32)	(207.56)

	Sale of Fixed Assets	5.50	-
	Movement in Long Term Loans & Advances	-	0.51
	Interest received	4.01	0.79
	Change in Non-Current Investment	(65.00)	(65.00)
	Net cash flow from / (used in) investing activities (B)	**(179.81)**	**(271.26)**
C.	**Cash flow from financing activities**		
	Finance cost	(60.31)	(92.61)
	Increase in Share Capital	-	834.38
	Increase / (Decrease) Long Term Borrowings	(71.86)	193.76
	Increase / (Decrease) Short Term Borrowings	80.43	(234.03)
	Net cash flow from / (used in) financing activities (C)	**(51.74)**	**701.50**
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(23.33)**	**32.40**
	Cash and cash equivalents at the beginning of the year	51.52	19.12
	Cash and cash equivalents at the end of the year *	**28.19**	**51.52**
	*** Comprises:**	-	-
	(a) Cash on hand	22.54	13.94
	(b) Balances with banks		
	(i) In current accounts	5.65	4.64
	(ii) In deposit accounts		32.94
		28.19	**51.52**

FOR, RBM Infracon limited

(Formerly Known as RBM Infracon Private Limited)

RBM INFRACON LIMITED

JAYBAJRANG RAMAISHISH MANI

Digitally signed by JAYBAJRANG RAMAISHISH MANI
Date: 2023.10.23 17:53:39 +05'30'

DIRECTOR

Date:-23/10/2023
Place:-BAITALPUR

Jay Bajrang Ramaishish Mani
Chairman cum Managing Director
DIN: 03417579

AUDITORS LIMITED REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF THE COMPNAY FOR THE HALF YEAR ENDED 30.09.2023 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTINGOBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED.

TO
THE BOARD OF DIRECTORS OF
RBM INFRACON LIMITED

We have reviewed the accompanying statement of unaudited financial results ("the statement") of **RBM INFRACON LIMITED ('the Company")** for **the year ended 30th September, 2023** being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 . This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus it provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Sarvesh Gohil & Associates
Chartered Accountants
FRN: 0156550W

Sarvesh Gohil & Associates M. No. 168290

Krupa B. Solanki

Krupa Solanki
Partner
Membership No. 168290
UDIN: 23168290BHAUWE6638

Date: 23.10.2023
Place: Jamnagar