



7th January, 2017

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.
BSE Code: 532718

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E) , Mumbai – 400 051.
NSE Code: PRATIBHA

Dear Sir,

Sub. : Outcome of Board Meeting dated 7th January, 2017

With reference to captioned subject, we wish to inform you that the Board of Directors of the Company in their meeting held on Saturday, 7th January 2017, has, in its second tranche, issued and allotted 1,34,53,449 (One Crore, Thirty-Four Lakhs, Fifty-Three Thousand, Four Hundred and Forty-Nine) fully paid Equity Shares of the Company of Rs.2/- (Rupees Two only) each to the 2 members of Joint Lenders Forum ("JLF") against the conversion of debt aggregating to Rs.40,36,03,470/- (Rupees Forty Crores, Thirty-Six Lakhs, Three Thousand, Four Hundred and Seventy only) as per the SDR scheme approved by JLF at an issue price of Rs. 30/- per share (a price determined according to applicable RBI Circulars considering 16th June, 2016 as reference date).

Please take the above on record.

Thanking you,

Yours faithfully,
For Pratibha Industries Limited


Rajesh Hegde
Company Secretary
FCS: 8594



Pratibha Industries Limited

CIN : L45200MH1995PLC090760

Head Office: Universal Majestic, 14th & 13th Floor, Off. Eastern Express Highway, P. L. Lokhande Marg, Ghatkopar Mankhurd Link Road, Behind RBK International School, Govandi (W), Mumbai-400 043. Maharashtra-India

Regd. Office : Shrikant Chambers, Phase II, 5th Floor, Next to R K Studio, Sion Trombay Road, Chembur, Mumbai - 400 071, Maharashtra - India

Tel. : +91 22 3955 9999

Fax : +91 22 3955 9900

Email : info@pratibhagroup.com

URL : www.pratibhagroup.com