BRFL
Bombay Rayon Fashions Limited

NSE/BSE/30/2017-18

October 3, 2017

**BSE Ltd**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

**National Stock Exchange of India Ltd.**
"Exchange Plaza"
Bandra-Kurla Complex, Bandra ( East)
Mumbai-400 051.

**Scrip Code-** 532678

**Scrip Code-** BRFL

Dear Sir/Madam,

**Sub: Outcome of Share Issue Committee for the purpose of allotment of Securities under S4A Scheme**

This is to inform you that pursuant to approval obtained from the shareholders in the Annual General Meeting of the Company held on Tuesday, 26, 2017, the Share Issue Committee of Board of Directors at their meeting held on Tuesday 3rd October 2017 has approved:

a) allotment of 19310061 equity shares of Rs. 10/- each at an issue price of Rs. 140.50/- per share to State Bank of India, a lender ("Allottee") of the Company in accordance with BRFL Scheme for Sustainable Structuring of Stressed Assets ("BRFL S4A scheme") and Chapter VII of the SEBI (ICDR) Regulations, 2009 SEBI (ICDR) (Fourth Amendment) Regulations, 2017 vide SEBI Notification No: SEBI/LAD-NRO/GN/2017-18/016 dated 14th August, 2017.

The said meeting was commenced at 06.30 p.m. and concluded at 7.00 p.m. Kindly take the same on record.

Yours faithfully,

**For Bombay Rayon Fashions Ltd.**

Prachi

**Prachi Deshpande**
**Company Secretary**

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CIN of Bombay Rayon Fashions Ltd. : L17120MH1992PLC066880