

The National Stock Exchange of India
Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001

NSE Symbol SHRIRAMEPC

Scrip Code : 532945

Date: July 11, 2016

Dear Sir/s

SUB: Outcome of the Board Meeting held today (11-07-2016) for consideration and approval of further issue of shares to CDR Lenders and Promoters on Preferential basis.

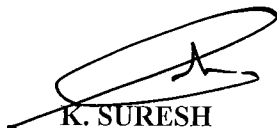
Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the following are the outcome of the Board Meeting:-

1. Conversion of the Working Capital Term loan of the CDR Lenders into equity shares of the Company to the maximum extent of Rs.1280 Crores, subject to the shareholders and other regulatory approvals, at a price to be determined as per regulations
2. Preferential issue to the Holding Company – SVL Limited (Erstwhile Shriram Industrial Holdings Limited) of Rs. 265 Crores subject to shareholders and other regulatory approvals, at a price to be determined as per regulations.
3. Increase of Authorised Share Capital and Approval for Alteration of Memorandum of Association of the Company
4. To seek shareholders approvals for the above

Kindly take the above on record and confirm.

Thanking you,

Yours faithfully
For Shriram EPC Limited



K. SURESH
Vice President &
Company Secretary.

Shriram EPC Limited

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