March 12, 2018

To,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip ID – RMCL
Scrip Code - 532692

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol – RMCL

Sub: Outcome of the Board Meeting held on 12th March, 2018 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Mam,

This is further to our letter dated 6th March, 2018 and 22nd February, 2018 intimating the date of Board Meeting for considering further issue of equity shares and warrants on preferential basis to promoters and non - promoters of the Company.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we would like to inform you that the Board of Directors in their meeting held today i.e. 12th March, 2018 , inter alia, has considered and approved the following business matters;

1. To Increase the Authorised Share Capital and consequent alteration of Capital Clause in the Memorandum of Association.
2. To Issue 41,50,000 Equity Shares on Preferential Basis to Non - Promoters.
3. To Issue 2,28,25,000 Convertible Warrants on Preferential Basis to Promoter and Non-Promoter.
4. To approve notice of Extra Ordinary General Meeting of the Company for obtaining their approval for the above referred matters.

The Meeting commenced at 5.25 PM. The meeting concluded at 5.55 PM

The information required to be submitted pursuant to Regulation 30 of the Listing Regulations is provided in the enclosed Annexure – I.

You are requested to take note of the above. Please acknowledge the receipt.

Thanking You,

Yours faithfully,

FOR RADHA MADHAV CORPORATION LIMITED

ABHISHEK AGARWAL
Jt. MANAGING DIRECTOR
DIN: 00071858
Encl: Annexure I

ABHISEK ANILKUMAR AGARWAL
Digitally signed by ABHISEK ANILKUMAR AGARWAL
Date: 2018.03.12 18:07:19 +05'30'

Annexure - I

Information as per Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Amendment in the Memorandum of Association of the Company: Alteration in the Capital Clause of the Memorandum of Association :

Present Authorised Share Capital – Rs. 89,00,00,000
Increase in the Authorised Share Capital – Rs. 25,00,00,000
Revised Authorised Share Capital – Rs. 1,14,00,00,000

2. Issuance of Securities:

a. Issue of Equity Shares:

Particulars of Securities	**Details of Securities**
a) Type of securities proposed to be issued	Equity Shares
b) Type of Issuance	Preferential Issue
c) Total number of securities proposed to be issued or the total amount for which the securities will be issued	41,50,000
d) Name of the Investors	Vivek Mundra Elara India Opputunities Fund Ltd India Opputunities Growth Fund Ltd Antara India Evergreen Fund Ltd Vijay Aggarwal

b. Issue of Convertible Warrants:

Particulars	Details
a) Type of securities proposed to be issued	Convertible Warrants
b) Type of Issuance	Preferential Issue
c) Total number of securities proposed to be issued or the total amount for which the securities will be issued	2,28,25,000
d) Name of the Investors	Sulochanadevi Anil Agarwal Anita Vijaykumar Jindal Meeta Jalan Rajesh Kumar Sureka Krishna Kumar Jalan Krishna Kumar Jalan- HUF Manvendra Shekhawat Sunita Gaur Pratyush Dwivedi Dharmendra Solanki Suchita S Chaudhary Sarita Ramashre Yadav Jainab Shahadatali Shaikh Joginder Pal Sharma Suman Archana Devi Debashish Swain Vijaybhai M Shah Narendra Rathod Ranjeet Sharaf Kanwaljit Singh Navjit Singh Sanjeev Kumar Surendra Yadav Ramanjit Singh Jaswinder Kaur Vikrant Singh Lijoy Lonappan Raksha Mandhotra Harpreet Kaur Surya Exim Ltd Rakesh Arora (HUF) Manish Shailendra Srivastava Sorabh Gupta HUF Mahesh Chandra Gupta Wealth 4U Consultants Pvt Ltd Patel Dipakkumar S Ketan Chotalal Seth Lalitha Kumbhat Preeti Rao Vibhuti K Jain