**CyberTech**
**Systems and Software Ltd.**

**REGD. OFFICE : 'CyberTech House', Plot No. B-63/64/65, Road # 21/34, J.B.Sawant Marg, MIDC, Wagle Estate, Thane - 400 604**
• Tel : 91-22-2583 4643 / 44 / 45 • Fax : 91-22-2583 2574
• CIN L72100MH1995PLC084788 • E-mail : cssl.investors@cybertech.com • Website : www.cybertech.com

August 18, 2016

The Manager
The Department of Corporate Services
BSE Limited
Ground Floor, P. J. Towers
Dalal Street, Mumbai – 400 001

The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

**Ref.: Scrip Code: 532173; Symbol: CYBERTECH**

**Sub: Outcome of the Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

With reference to the captioned subject please be informed that the Board of Directors of the Company (BM03/2016-17) at their meeting held today i.e., Thursday, 18th August, 2016, at Club Meeting Room, 1st Floor, Hotel Sahara Star, Opp. Domestic Airport, Vile Parle East, Mumbai – 400 099, considered and approved, subject to the approval of the members of the Company, to:

a. issue, offer and allot not exceeding 10,00,000 (Ten Lakh) Optionally Fully Convertible Warrants (OFCWs /Warrants / Securities) {with each warrant convertible into one equity share} to Mr. Willem P. Elfrink at an issue price to be arrived as per Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009; and
b. issue, offer and allot convertible securities / warrants to Qualified Institutional Buyers on private placement basis as per Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

The Meeting commenced at 04:00 p.m. and concluded at 05:55 p.m.

Thanking you,

Yours Faithfully

**For CyberTech Systems and Software Limited**

Sarita

**Sarita Leelaramani**
**Company Secretary & Compliance Officer**
**ACS35587**