



BirlaSugar

K.K. BIRLA GROUP OF SUGAR COMPANIES

OSML/SE/2016-17/18

July 22, 2016

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Symbol : OUDHSUG

The Dy. General Manager
Corporate Relationship Department
BSE Ltd.

1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai - 400 001

Stock Code : 507260

Dear Sirs,

Re: Outcome of the Court Convened Meeting of Secured Creditors of The Oudh Sugar Mills Limited (OSML) held on 16th July, 2016 – Composite Scheme of Arrangement between OSML & Ors

This is to inform you that the meeting of the Secured Creditors of the Company was convened on July 16, 2016, as directed by the Hon'ble High Court Judicature at Allahabad vide Order dated May 11, 2016, as corrected vide Order dated May 19, 2016, for approving the Composite Scheme of Arrangement between Upper Ganges Sugar & Industries Limited, The Oudh Sugar Mills Limited, Palash Securities Limited, Allahabad Canning Limited, Ganges Securities Limited, Cinnatollah Tea Limited, Vaishali Sugar & Energy Limited, Magadh Sugar & Energy Limited and Avadh Sugar & Energy Limited and their respective Shareholders and Creditors ('Scheme').

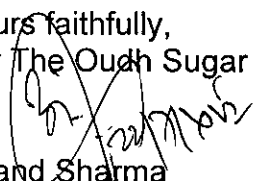
Mr. Akhilesh Pandey (Advocate), Chairperson appointed for the meeting of the Secured Creditors of the Company (The Oudh Sugar Mills Limited), conducted the meeting as per the directions of the aforesaid Order of the Hon'ble High Court of Judicature at Allahabad. The Scheme was approved by requisite majority of Secured Creditors present through authorized representatives.

The said Scheme shall now be presented for approval and consideration of the Hon'ble High Court of Judicature at Allahabad.

This is for your information and records.

Thanking you,

Yours faithfully,
For The Oudh Sugar Mills Limited


Anand Sharma
Company Secretary



The Oudh Sugar Mills Limited