

OHL:SEC:NCD:ALT:2014/15

November 21, 2014

The Manager – Listing
Madras Stock Exchange Ltd.
Exchange Building
Post Box No. 183
No. 11, Second Line Beach
Chennai : 600001

The Manager – Listing
Bombay Stock Exchange Ltd.
II Floor, New Trading Ring
Rountana Building P J Towers,
Dalal Street,
Mumbai : 400001

The Manager – Listing
National Stock Exchange of
India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1 G Block,
Bandra Kurla Complex
Bandra (E) Mumbai : 400051

Dear Sir,

This is to inform you that the Company, pursuant to the provisions of Companies Act, 2013, based on the approval of the NCD Committee on November 21, 2014 as per terms set out in the Offer letter/Disclosure Document/Information Memorandum dated November 20, 2014, the Company has allotted Senior Rated Listed Secured Redeemable Non Convertible Debentures of face value ₹10,00,000 each amounting to ₹200,00,00,000/- (Rupees Two Hundred Crores only) on November 21, 2014 as detailed below:

Particulars	Series A	Series B
ISIN	INE750A07027	INE750A07035
Security Description	10.25% OHL 2019	2% OHL 2019
Allotment Date	November 21, 2014	November 21, 2014
Distinctive Numbers	2001 – 3000	3001 – 4000

Kindly acknowledge receipt.

Thanking you.

Yours faithfully

For **ORIENTAL HOTELS LIMITED**



K C Raman

GM – Legal & Company Secretary