OPTIEMUS

To,

October 03, 2017

The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Sub: Clarification OPTIEMUS

Dear Sir/ Madam,

This is in reference to the clarification sought by your good office by below e-mail dated 29th September 2017, whereby your good self sought clarification in respect to an announcement submitted by the company to the Exchange dated Sep 27, 2017 regarding in-principle approval to the amalgamation of M/s Teleecare Network India Private Limited (Teleecare), with Optiemus Infracom Limited (Optiemus or Company) under the relevant provisions the Companies Act, 2013 and other applicable laws. Please note that at present the board has given only the in principal approval to the amalgamation of M/s Teleecare Network India Private Limited with Optiemus Infracom Limited and authorized Mr. Ashok Gupta executive chairman and Mr. Anoop Singhal, Chief Financial Officer of the Company, to appoint various consultants and agencies as may be necessary to formulate the Scheme and to take necessary steps to implement the proposal.

The detailed disclosure as required under SEBI Circular CIR/CFD/CMD/4/201 5 dated 9th September, 2015 will be submitted as soon as the board approved the Scheme. However the Transaction would fall within the ambit of related party transactions as the Company holds 19.26% equity shares of the M/s Teleecare Network India Private Limited. The transaction will be subject to approval of shareholders, and Creditors of both the Companies and other regulatory authorities.

Request you to take the same on your records.

Yours Faithfully,

For OPTIEMUS INFRACOM LIMITED

OPTIEMUS INFRACOM LIMITED OPTIEMUS

Vikas Chandra
Company Secretary
M.No.-22263

Date: 3rd October 2017
Place: New Delhi

OPTIEMUS INFRACOM LIMITED

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