onmobile

January 22, 2015

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
NSE Symbol: ONMOBILE

The Secretary
Bombay Stock Exchange
P J Towers, Dalal Street, Fort,
Mumbai – 400 001
BSE Symbol: 532944

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the disclosure for compliance under the aforementioned regulations, pertaining to change in % of shareholding due to Buy-back of 58,00,000 shares by OnMobile Global Limited.

We request you to please take the same on record.

Thanking you,

Yours Sincerely,
For OnMobile Systems Inc.

Authorised Signatory

Enclosure: a/a

CC:
OnMobile Global Limited
E City, Tower 1, No.94/1C & 94/2,
Veerasandra, Attibele Hobli,
Anekal Taluk, Electronic City Phase-1,
Bangalore – 560100

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	OnMobile Global Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	OnMobile Systems Inc.		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	50,923,703	44.57%	44.57%
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	Nil	Nil	Nil
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	50,923,703	46.95%	46.95%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Not acquired any shares. Change in % of shareholding is due to Buy-back of 58,00,000 shares by the Target Company.		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 21, 2015 (Execution date of last lot extinguishment)
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1,142,531,040
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1,084,531,040 (after the Buyback)
Total diluted share/voting capital of the TC after the said acquisition	Rs.1,084,531,040

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For OnMobile Systems Inc.

Authorised Signatory

Place: Montreal, Canada
Date: January 22, 2015