

December 17, 2013

Department of Corporate Services
Bombay Stock Exchange Limited
P.J Towers, Dalal Street
Fort, Mumbai- 400 001

National Stock Exchange of India Ltd
Exchange Plaza
Bandra-Kurla Complex
Bandra, Mumbai- 400 051

Respected Sir,

Sub: Calendar of Events as per the Postal Ballot Rules

The Board of Directors of the Company had, at its Meeting held on October 30, 2013, subject to receipt of the requisite approvals, approved the following:

1. Alteration of objects of Initial Public Offering

The Company has sought the consent of the shareholders for the aforesaid matters by way of Postal Ballot in accordance with Section 192A of the Companies Act, 1956 read with the Companies (Passing of the Resolution by Postal Ballot) Rules, 2011.

The Company has tentatively proposed to complete the dispatch of the Postal Ballot notice on December 20, 2013 to those member(s)/beneficial owner(s) whose names appear in the Register of members as on 16th December, 2013

We are enclosing herewith the (i) certified copy of the resolution passed by the Board of Directors of the Company at its meeting held on October 30, 2013 for alteration of objects of IPO (ii) Tentative Calendar of events for the Postal Ballot process and appointing Mr. Mukesh Siroya as the Scrutinizer approved by the Board as on 16th December, 2013. Copies of postal ballot notice and form would be submitted in due course.

For Onelife Capital Advisors Limited



Managing Director

ONELIFE CAPITAL ADVISORS LIMITED
Tentative Dates of Calendar of Events

Sr. No.	Particulars	Date
1.	Date of forming Committee of Directors to finalise Postal Ballot Notice for obtaining shareholders approval for Postal Ballot Procedure and to appoint a scrutinizer	30/10/2013
2.	Date of Board resolution authorizing Managing Director and another Director on Board to be responsible for the Postal Ballot process	30/10/2013
3.	Date on which consent given by the scrutinizer to act as such	16/12/2013
4.	Date of Board Meeting to appoint Scrutinizer of the company to complete the Postal Ballot Process, approval of notice of postal ballot and approval of calendar of events	16/12/2013
5.	A copy of the Board Resolution along with the calendar of events to be forwarded to the stock exchange.	17/12/2013
6.	A copy of the Board Resolution along with the calendar of events to be forwarded to the Registrar of Companies within one week of the Board Meeting. (eform 62)	18/12/2013
7.	Print and complete dispatch of Notices, postal ballot etc. to the members	20/12/2013
8.	Submission of three hard copies of Notice of Postal Ballot to the stock exchanges	20/12/2013
9.	Release an advertisement in newspapers giving the date of completion of dispatch of the Notice and the last date for receipt of postal ballot forms from the shareholders.	21/12/2013
10.	Last date for receipt of postal ballot form.	20/01/2014
11.	Preparation of Scrutinizer's Report and submission of the same to the Chairman by the Scrutinizer	23/01/2014
12.	Date of handing over the ballot paper to the designated authority.	23/01/2014
13.	Declaration of Results	23/01/2014
14.	Date of publication of results in the newspaper	25/01/2014
15.	Date of returning the ballot papers, register required to be maintained by the scrutinizer under rule 6(e) of the Companies (Passing of the Resolution by Postal Ballot) Rule, 2011 and other related papers to the Chairman by the scrutinizer	25/01/2014
16.	Date of signing of the minutes book by the chairman in which the result of postal ballot is recorded	25/01/2014

For Onelife Capital Advisors Limited



Managing Director

CERTIFIED COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF ONELIFE CAPITAL ADVISORS LIMITED AT ITS MEETING HELD ON OCTOBER 30, 2013 AT ITS REGISTERED OFFICE IN MUMBAI AT 12.30 P.M

Alteration of objects of the Initial Public Offering

RESOLVED THAT approval of the members of the Company be sought pursuant to Section 61 and other applicable provisions, if any, of the Companies Act, 1956, SEBI (Issue of Capital and Debentures) Regulations, 2009 ("ICDR") the Listing Agreement entered with Stock Exchanges and subject to such approvals, permissions, to modify/alter/change the objects stated in the Prospectus dated October 10, 2011 for the Initial Public Offer of 33,50,000 equity shares of Rs.10/- each of the Company for cash at a premium of Rs.100/- per share, by deletion of the objects relating to (i) Purchase of Corporate Office at Mumbai (ii) Development of Portfolio Management Services and (iii) Brand Building and to substitute in its place the following objects as a result of which the IPO proceeds shall be used for the following purposes viz.

- (i) Acquisition of Corporate Office/land/buildings/immovable property(ies) office premises or any combination thereof and at such cost and expenses as the Board may decide PROVIDED HOWEVER from out of the unutilized IPO proceeds, a sum not exceeding Rs 26.278 crores shall be utilized for these purposes and
- (ii) General Corporate purposes Rs 8.976 crores

"FURTHER RESOLVED THAT a Committee consisting of Mr. Pandoo Naig, Managing Director and Mr. A.K. Tangri, Director be formed to finalise the Postal Ballot Notice, for obtaining the shareholders approval under Section 61 of the Companies Act, 1956 for the Alteration/Modification/change of the IPO Objects, to appoint Scrutinisers and to co-ordinate with the Scrutiniser(s) for the purpose of conducting the Postal Ballot process and take all appropriate steps to implement the above proposal"

For Onelife Capital Advisors Limited


Managing Director

CERTIFIED COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF ONELIFE CAPITAL ADVISORS LIMITED AT ITS MEETING HELD ON DECEMBER 16, 2013 AT ITS REGISTERED OFFICE IN MUMBAI AT 12.00 NOON

Approval of draft notice of postal ballot and the calendar of events, appointment of Scrutinizer of the company to complete the Postal Ballot Process

"RESOLVED THAT the draft Notice to the shareholders together with the draft of the Resolutions to be passed by way of Postal Ballot and the Explanatory Statement annexed thereto, initialled by the Chairman for the purposes of identification, be approved, and Mr. Pandoo Naig, Managing Director and/or Mr. D.C Parikh, Director be authorised to issue the Notice to the Shareholders of the Company whose names appear in the Register of Member(s)/ Beneficial Owner(s) of the Company."

"RESOLVED FURTHER THAT Mr. Mukesh Siroya, Proprietor, M Siroya and Company, Company Secretaries, be and is hereby appointed as the Scrutinizer to conduct the Postal Ballot process in a fair and transparent manner and in accordance with the provisions of the Companies Act, 1956 and the Companies (Passing of Resolution by Postal Ballot) Rules, 2011, as amended from time to time."

"RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all acts, deeds, matters and things as they may in their absolute discretion deem necessary, proper or desirable for giving effect to the above resolution and to settle any question, difficulty or doubt that may arise in this regard and to sign and execute all necessary documents(s), application(s), returns, letters and writings as may be necessary in respect thereof".

"RESOLVED FURTHER THAT Mr. Pandoo Naig, Managing Director be and is hereby authorized to file necessary documents with Registrar of Companies and such other statutory and other authorities as may be required and to do all such acts, deeds, and things which may be necessary to give effect to the aforesaid resolution."

For Onelife Capital Advisors Limited



Managing Director